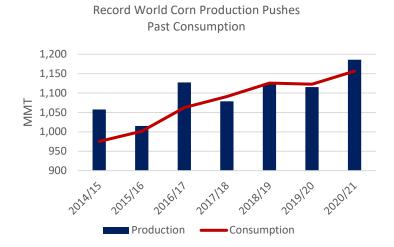
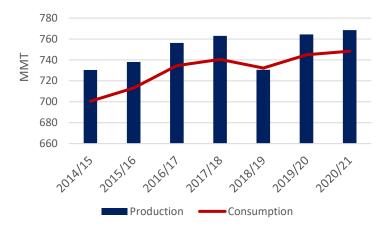


# **Grain: World Markets and Trade**

## Record Corn, Wheat, and Rice Crops Build Stocks in 2020/21







Rice Production Rebounds to a Record and Exceeds Consumption



Global **corn** production in 2020/21 is projected up, primarily driven by a recovery in area for the United States. For major exporters, the United States, Brazil, and Ukraine are all projected to have record crops while Argentina has another near-record crop. Global production is forecast to exceed consumption for the first time in 4 years. Both feed and non-feed use are expected to grow under exceptionally low prices, spurring expansion in global trade. Ending stocks are projected up as the United States is set to have the highest ending stocks since 1987/88, offsetting a decline in China.

For 2020/21, global **wheat** production is forecast up with larger crops in most major exporting countries. Production for Argentina, Australia, Canada, Kazakhstan, and Russia is forecast higher than the previous year. Overall consumption is up with larger Food, Seed, and Industrial (FSI) use more than offsetting reduced feed and residual use. Food consumption continues to rise due to population growth and changing diets, especially in developing regions of Asia. Feed use is expected lower this year as wheat prices are expected to be less competitive with corn. Consumption, production, trade, and stocks are all forecast to reach records. China is still expected to represent more than half of global wheat stocks.

For 2020/21, global **rice** production is forecast up with larger crops in China, Southeast Asia, and the United States. Global consumption is also forecast to rise, particularly in China, India, and Sub-Saharan Africa. Global trade is forecast up at the third largest volume. The Philippines will be the top importer, driven by lower domestic production. Global stocks are also forecast to rise to record levels, driven primarily by continued expansion in India's government-held stocks. The country now accounts for more than one-fifth of global stocks, while China still holds the majority.

# **TABLE OF CONTENTS**

## World Markets and Trade: Commodities and Data

| WHEAT         | 3  |
|---------------|----|
| RICE          |    |
| COARSE GRAINS |    |
| ENDNOTES      | 30 |
| DATA TABLES   | 33 |

The Foreign Agricultural Service (FAS) updates its production, supply and distribution (PSD) database for cotton, oilseeds, and grains at 12:00 p.m. on the day the *World Agricultural Supply and Demand Estimates* (WASDE) report is released. This circular is released by 12:15 p.m.

**To download the tables in the publication,** go to Production, Supply and Distribution Database (<u>PSD Online</u>): scroll down to Reports, and then click Grains.

#### **FAS Reports and Databases:**

Current World Markets and Trade and World Agricultural Production Reports

Archived World Markets and Trade and World Agricultural Production Reports

Production, Supply and Distribution Database (PSD Online)

Global Agricultural Trade System (U.S. Exports and Imports)

**Export Sales Report** 

Global Agricultural Information Network (Agricultural Attaché Reports)

### Other USDA Reports:

World Agricultural Supply and Demand Estimates (WASDE)

**Economic Research Service** 

National Agricultural Statistics Service

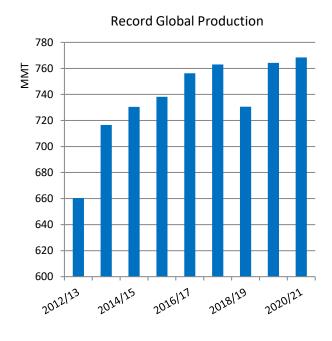
# **WHEAT**

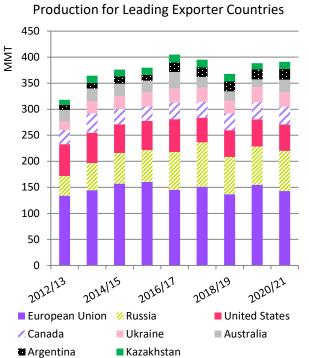
#### **OVERVIEW FOR 2020/21**

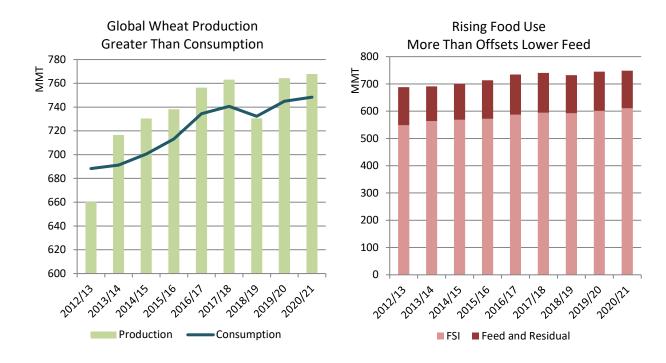
#### **PRODUCTION**

Global production is forecast at a record 768 million tons with an increase of more than 4 million tons from last year. Production among the top 8 exporting countries is projected up a combined total of nearly 3 million tons. Australia is expected to have a much larger crop after several years of drought. Russia's crop is forecast higher based on expanded area and expectations of improved yields. Similarly, Kazakhstan is expected to have a larger crop with higher yields on improved weather after last year's drought. Canada's crop is projected larger based on expanded area. Argentina's crop is also forecast slightly higher. Conversely, EU production is forecast down by nearly 12 million tons on reduced area. Wet conditions in the fall constrained planted area in major EU producing countries, especially France and the United Kingdom. Production for the United States and Ukraine is forecast down slightly.

Several other major wheat producing countries, outside of the top exporters, are also forecast having higher production. The second-largest global producer, **China**, is up slightly at 135 million tons, while the third-largest producer, **India**, is down marginally at 103 million tons. **Pakistan** and **Brazil** are projected up slightly on higher projected yields. Major importers **Egypt** and **Turkey** are expected to have production nearly unchanged from 2019/20. However, **Algeria**, **Morocco**, and **Tunisia** are all projected to have smaller crops on reduced yields. **Ethiopia** and **South Africa** are both expected to have larger production.







#### **CONSUMPTION**

Global wheat consumption is projected at a record, driven by Food, Seed, and Industrial (FSI) use. FSI consumption makes up more than three-quarters of wheat use and consistently trends upwards over time with population growth. 2020/21 FSI is forecast at a record, with growth seen across nearly all regions despite current global economic weakness. Growth is particularly significant in **South Asia** and **East Asia** based on rising food use in **India** and **China**. Food consumption in the **Middle East** and **North Africa** is also stronger with growth seen across many major markets. After several years of strong growth, food use in **Sub-Saharan Africa** and **Southeast Asia** is expected to grow at a slower rate in the coming year with weaker economic growth. Consumers in many emerging markets generally shift towards more wheat-based diets with rising incomes and increased urbanization.

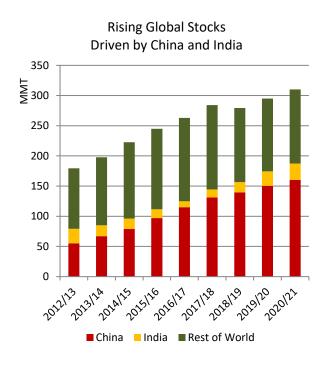
Wheat feed and residual use exhibits more annual variability with use dependent on its price relationship to other grains. In 2020/21, feed and residual use is expected to decline with higher prices relative to corn. The **European Union** represents the largest year-to-year decline with a reduced wheat crop and expectations of abundant corn supplies in neighboring Ukraine. Wheat feeding in **Southeast Asia** is projected to decline for the fifth year in a row with expected abundant corn supplies. As **Australia** recovers from a multi-year drought, wheat feed use is forecast lower on improving pasture conditions and stronger barley and sorghum feeding. Wheat feeding in the **United States** and **Canada** is expected lower based on greater competition with an expected record U.S. corn crop. While feed and residual often varies based on the price competitiveness of wheat with other grains, it also represents expectations of losses ("residual") at various stages of the marketing chain.

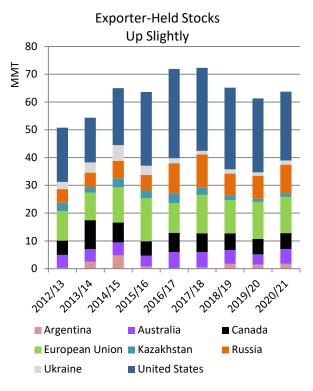
#### **STOCKS**

Global wheat stocks are projected to reach another record with **China** accounting for more than half of the total. Stocks in China have soared in recent years as production continues to exceed consumption. Supplies in **India**, the next largest holder of global stocks, have swelled with several years of bumper crops. Stocks in India tend to vary based on changing policies, but are projected to reach a record high in 2020/21. Both countries have minimum support policies which incentivize wheat production and have led to ballooning stock levels. These stocks are considered largely unavailable to much of the world market as neither of these countries are consistent major exporters.

Stocks in the rest of the world are projected up slightly from the previous year. Furthermore, combined stocks for the top eight global exporters are projected up slightly from 2019/20, an estimated 6-year-low. U.S. stocks are forecast to represent nearly 40 percent of this total. The United States tends to hold larger stock levels than other exporters and often functions as residual supplier when shortfalls occur in competing countries. As a major wheat consumer and exporter, the European Union is generally the next largest holder of stocks among the major exporting countries.

Exporter-held stocks are the supplies that are readily available to the global market and can affect prices; therefore, these measures are often considered a relevant metric for analysis. However, wheat prices are not solely affected by these stocks as corn prices can exert a significant impact. Given the projected abundance of world corn supplies in 2020/21 (see coarse grains section for details), relatively tight exporter-held global wheat supplies are unlikely to provide much support for wheat prices. Consequently, the 2020/21 U.S. season-average farm price is projected at \$4.60/bushel, unchanged from the current 2019/20 estimate.





#### **Importer Highlights**

Global trade is forecast up 2 percent to a record 187 million tons with stronger demand expected across several regions.

**North Africa** leads as the largest importing region and shows the greatest year-to-year growth. Consumption continues to rise with larger imports needed because of lower projected production levels in **Algeria**, **Morocco**, and **Tunisia**. **Egypt** is again forecast to be the world's leading importer, matching its record-large 2019/20 imports.

A decline is expected for the **Middle East**, primarily driven by **Turkey** where 2020/21 imports are projected returning to a more normal level. Turkey had unusually large 2019/20 imports as its grain board received authorization to purchase large volumes of duty-free wheat to stabilize domestic prices. With larger beginning stocks in 2020/21, most of Turkey's imports are likely to be related to its reexports of flour and pasta. **Saudi Arabia** is forecast to import less, largely due to increased domestic production. For the past several years, the government placed a virtual ban on wheat production, but the policy has changed in recent years and wheat production is making a comeback.

**East Asia** is projected to have strong import growth driven by **China**'s growing population and demand for Western-style baked goods contributing to consumption growth. However, production continues to exceed consumption, resulting in rising stocks. **Japan, South Korea**, and **Taiwan** continue as steady and consistent consumers.

**Sub-Saharan Africa** remains a significant importing region as the majority of consumption is met through imports. After a few years of major growth, its imports have leveled off in the last few years. Weakening economic growth, combined with a larger crop for **South Africa**, is projected to limit import demand in this region.

**Southeast Asia** is an emerging region for wheat imports as its burgeoning middle class continues to develop a taste for wheat-based products; however, with its economic growth slowing, imports are projected marginally lower. Nearly a decade of exponential import growth has resulted in **Indonesia** becoming the world's second-largest wheat importer with a preference for Australian wheat for noodle manufacturing. The **Philippines** has also seen long-term import growth as wheat has become an integral feed ingredient. While 2020/21 wheat feed use is reduced with increased global corn supplies, imports of food-quality wheat, primarily from the United States, are projected to grow marginally.

## **SELECTED IMPORTERS (1,000 MT)**

| Country               | 2019/20 | 2020/21 | Y-Y    | Reason  |
|-----------------------|---------|---------|--------|---|
|                       |         |         | Change |   |
| Algeria               | 6,500   | 7,500   | 1,000  | Lower production and growing demand   |
| Australia             | 600     | 200     | -400   | Larger crop expected as planting conditions   |
|                       |         |         |        | improve   |
| Bangladesh            | 6,700   | 6,600   | -100   | Ample carryin stocks and moderate consumption growth  |
| Brazil                | 7,100   | 7,100   | 0      | Consumption flat with stagnant economy  |
| Canada                | 550     | 450     | -100   | Larger crop and return to normal import level   |
| China                 | 4,000   | 6,000   | 2,000  | Strong food demand for Western-style baked goods  |
| Egypt                 | 13,000  | 13,000  | 0      | Consumption growth continues; imports flat with strong 2019/20 purchases and growing stocks |
| <b>European Union</b> | 4,600   | 5,500   | 900    | Imports rebound with smaller domestic crop  |
| Indonesia             | 10,800  | 10,800  | 0      | Steady growth in food use offset by reduced wheat   |
|                       |         |         |        | feeding in light of large global corn supplies  |
| Iraq                  | 2,500   | 2,900   | 400    | Imports up from previous year, but still relatively   |
|                       |         |         |        | small due to a bumper crop  |
| Japan                 | 5,600   | 5,600   | 0      | Steady consumption  |
| Kazakhstan            | 400     | 100     | -300   | Larger domestic supplies  |
| South Korea           | 4,100   | 3,700   | -400   | Reduced wheat feeding due to large global corn  |
|                       |         |         |        | supplies  |
| Mexico                | 5,200   | 5,200   | 0      | Consumption growth offset by larger expected  |
| Morocco               | 5,100   | 5,800   | 700    | production of bread-making wheat  Tight domestic supplies due to drought-reduced            |
| WIOTOCCO              | 3,100   | 5,800   | 700    | crop  |
| Nigeria               | 5,100   | 5,100   | 0      | Expectations of flat consumption because of   |
|                       |         |         |        | stagnant economic growth  |
| Philippines           | 7,300   | 7,000   | -300   | Mild growth in food consumption offset by reduced   |
|                       |         |         |        | feed in light of large global corn supplies   |
| Saudi Arabia          | 3,400   | 3,200   | -200   | Larger crop   |
| Thailand              | 3,300   | 3,100   | -200   | Reduction in feed demand in light of large global   |
|                       |         |         |        | corn supplies; food demand stagnant   |
| Tunisia               | 1,650   | 2,000   | 350    | Smaller crop  |
| Turkey                | 10,400  | 7,500   | -2,900 | Return to more normal import level  |
| United States         | 2,900   | 3,800   | 900    | Lower domestic production; return to normal level after smaller 2019/20 imports             |
| Uzbekistan            | 2,700   | 3,100   | 400    | Lower production coupled with a rise in demand  |
| Vietnam               | 3,500   | 3,600   | 100    | Steady growth in food demand; feed lower on large   |
| victilalii            | 3,300   | 3,000   | 100    | global corn supplies  |
| Yemen                 | 3,800   | 3,800   | 0      | Consumption continues to rise, but imports steady   |
|                       | - /     | -,      |        | [   |

#### **Major Exporters**

Abundant exporter supplies will create increased competition for market share in the 2020/21 global trade arena despite projected record global demand.

**Argentina** is again expected to have large exports with production rising on expanded area. Stocks are expected to rebound to a more normal level after a slight decline in 2019/20.

With improved planting conditions, **Australia** is expected to have its largest crop in 4 years. Pasture feeding will rise with improved weather conditions causing wheat feeding to decline, making more supplies available for export. As a result, Australia is likely to regain its place as leading supplier to Southeast Asia. The majority of Australia's exported wheat is grown in the western region, while wheat grown in the east is mostly milled and consumed domestically.

**Canada** is projected to have larger production and another year of strong exports which will provide direct competition with U.S. wheat in key Latin American and Asian markets. Canada's exports in 2019/20 have been periodically constrained by logistical bottlenecks in transporting grain to ports.

Conversely, exports from the **European Union** are forecast to plunge as a result of a much smaller crop. Reduced wheat availability and large global corn supplies will lead to a decline in the use of wheat in animal feeds. Tighter EU exports are likely to benefit Russia the most of all the major exporters.

In addition to this year's near-record crop, **India** maintains an immense amount of domestically grown wheat stocks, accumulated over many years due to its steadily increasing minimum support price (MSP). This longstanding policy has been key to supporting domestic farmers and farm laborers, who comprise more than 50 percent of the population. Exports are limited due to uncompetitive prices but are expected to increase to neighboring countries. Consumption of wheat products continues to rise steadily with population growth.

Demand for **Kazakhstan**'s wheat in neighboring countries has been growing and exports are likely to rise depending on COVID-19 related quotas<sup>1</sup> put in place until September 1, 2020 to ensure domestic food security. With improved weather, Kazakhstan wheat production is forecast higher on increased yields despite reduced planted area. Exports of flour will likely face competition as Uzbek flour mills continue to develop and expand.

After a year of lower-than-anticipated export levels, **Russia** will regain its place as the world's leading wheat exporter with another bumper crop. Its exports will likely be competitively priced and move rapidly in the first half of its marketing year, potentially limiting competitor shares during the July through December period.

Smaller production, lower global corn prices, and COVID-19-related export restrictions are likely to limit **Ukraine**'s wheat exports. A fair portion of Ukrainian wheat is used for feed which can be substituted for corn and barley feed depending on price.

<sup>&</sup>lt;sup>1</sup> Quotas are determined on a month-to-month basis.

**U.S. exports** are projected lower as increased competitor supplies will reduce demand for U.S. wheat in price-sensitive markets. Export prospects to China have improved since the Phase One Agreement entered into force as several 2020/21 sales were made earlier this year. This partially mitigates the impact of otherwise intense global competition.

## **SELECTED EXPORTERS (1,000 MT)**

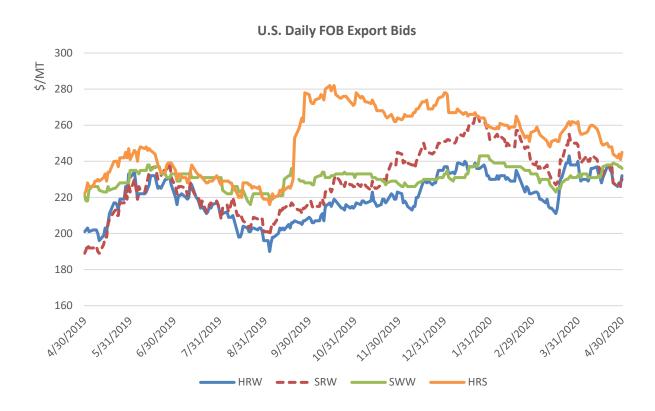
| Country       | 2019/20 | 2020/21 | Y-Y Change | Reason   |
|---------------|---------|---------|------------|--|
| Argentina     | 13,500  | 14,500  | 1,000      | Expectations for a larger crop   |
| Australia     | 8,500   | 14,000  | 5,500      | Anticipation of improved weather conditions after 3 consecutive years of drought               |
| Canada        | 22,800  | 24,500  | 1,700      | Bumper crop  |
| EU            | 35,000  | 28,500  | -6,500     | Much lower crop and reduced competitiveness  |
| India         | 500     | 1,000   | 500        | Stronger regional demand and aid to neighboring countries                                      |
| Kazakhstan    | 5,800   | 6,600   | 800        | Improved yields despite smaller planted acreage  |
| Mexico        | 1,100   | 800     | -300       | Reduced production of durum wheat  |
| Paraguay      | 360     | 600     | 240        | Larger crop  |
| Russia        | 33,500  | 35,000  | 1,500      | Improved crop conditions leading to expected higher production                                 |
| Serbia        | 600     | 1,000   | 400        | Larger crop and large carryin stocks   |
| Turkey        | 6,500   | 6,800   | 300        | Growing exports of flour and products to key markets in the Middle East and Africa             |
| Ukraine       | 20,500  | 19,000  | -1,500     | Lower production forecast with reduced area; export restrictions in place until September 2020 |
| United States | 26,500  | 26,000  | -500       | Greater competition with key exporters having larger supplies                                  |

### **OVERVIEW FOR 2019/20**

Global production is virtually unchanged, while global consumption is lowered, mainly on reduced FSI and feed and residual use in the European Union. Global trade is marginally lower with offsetting adjustments to major importers. Exports are projected higher for the European Union but lower for the United States. The U.S. season-average farm price forecast is unchanged at \$4.60 per bushel.

#### WHEAT PRICES

<u>Domestic</u>: Prices for most U.S. wheat classes were down during the month of April on weaker-than-anticipated export sales and seasonal pressure based on expectations of large upcoming crops in major exporting countries. Continued strength in the U.S. dollar and increasingly competitive Canadian wheat also pressured prices. HRW fell \$8/ton to \$232. Soft Red Winter (SRW) and Hard Red Spring (HRS) also fell by \$19/ton to \$230 and \$17/ton to \$245, respectively. On the other hand, Soft White Winter (SWW) rose \$4/ton to \$236 on strong international demand, primarily from Asia.

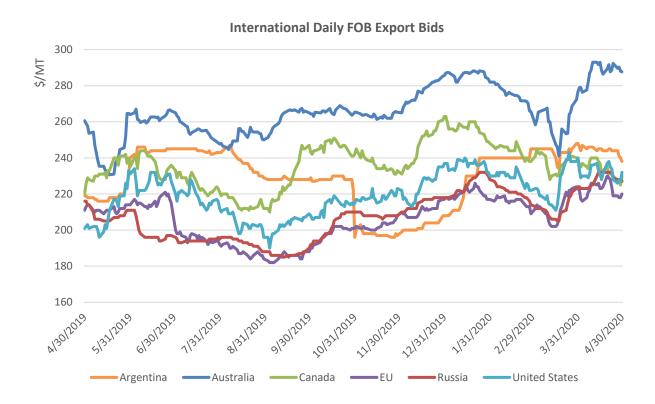


Global: Overall, global exporter prices showed mixed directions during April. Russia prices rose slightly as export restrictions continue as a result of COVID-19 related food security concerns. EU prices fell, greatly improving their competitiveness with Russia. U.S. wheat also declined, pressured by expectations for large competitor crops. Canada's prices dropped even further on expectations for a large crop and easing transportation logistics. Canada's (CWRS) prices are currently at a rare discount to U.S. HRW. Australian prices rose to a one-year high during April as supplies tighten seasonally. Argentina's prices were pressured by a weakening currency and generally good planting conditions for its 2020/21 crop.

| Month Ending | Argentina | Australia | Russia | EU    | US    | Canada |
|--------------|-----------|-----------|--------|-------|-------|--------|
| February     | \$245     | \$266     | \$214  | \$209 | \$222 | \$238  |
| March        | \$248     | \$277     | \$224  | \$223 | \$240 | \$240  |
| April        | \$238     | \$288     | \$227  | \$220 | \$232 | \$230  |

Month Ending Prices for Major Wheat Exporters

Source: IGC



<sup>\*</sup>Note on FOB prices: Argentina- 12.0%, up river; Australia- average of APW; Fremantle, Newcastle, and Port Adelaide; Russia - Black Sea- milling; EU- France grade 1, Rouen; US- HRW 11.5% Gulf; Canada- CWRS (13.5%), Vancouver

#### TRADE CHANGES IN 2019/20 (1,000 MT)

| Country               | Attribute | Previous | Current | Change | Reason  |
|-----------------------|-----------|----------|---------|--------|---|
| Canada                | Exports   | 23,000   | 22,800  | -200   | Exports slow through March, but starting to pick up                               |
| European Union        | Exports   | 33,500   | 35,000  | 1,500  | Tenacious export pace continues amid favorable pricing and weaker domestic demand |
| Kazakhstan            | Exports   | 6,000    | 5,800   | -200   | Export restrictions   |
| Pakistan              | Exports   | 400      | 200     | -200   | Export ban still in place   |
| Turkey                | Exports   | 6,800    | 6,500   | -300   | Slow trade to date  |
| United States         | Exports   | 27,100   | 26,500  | -600   | Weak pace of shipments  |
| Bangladesh            | Imports   | 6,500    | 6,700   | 200    | Larger import pace  |
| Egypt                 | Imports   | 12,500   | 13,000  | 500    | Strong imports to date and announcement of purchases to boost stocks              |
| <b>European Union</b> | Imports   | 4,800    | 4,600   | -200   | Slower pace of trade  |
| Indonesia             | Imports   | 11,000   | 10,800  | -200   | Reduced import pace   |
| Malaysia              | Imports   | 1,900    | 1,700   | -200   | Lower consumption demand  |
| Saudi Arabia          | Imports   | 3,200    | 3,400   | 200    | Strong pace; revised production   |

### Impacts of COVID-19 on Wheat Consumption and Trade

COVID-19 has had a significant impact on the global economy with varying effects on wheat consumption and trade trends that differ based on each country's culture, economic development, and consumption patterns. These impacts are taken into consideration in the global wheat projections. However, the exact impact of the pandemic is still unclear since its duration and effects on the global economy remain uncertain.<sup>2</sup>

At the micro level, the pandemic has created a consumption shift with reduced commercial demand in restaurants and hotels as a result of social distancing practices and limited travel. On the other hand, retail demand has increased with a shift from dining out to home-prepared meals. Globally, some producing countries are showing stronger demand for wheat products as consumers revert to bread and pasta as key staples. Alternatively, demand in other importing countries is negatively impacted by economic slowdowns resulting from reduced tourism or a shift to other staples such as rice. The change in consumption demand has, in turn, affected trade dynamics. Some producing countries, concerned with domestic food security, have imposed temporary export restrictions on staple foods, but the policies have not yet had a dramatic impact overall.<sup>3</sup>

Wheat is a versatile and inelastic staple food that is widely consumed globally. While trends have varied by country, USDA data currently shows that the COVID-19 impact on overall global consumption of wheat for food use has been minimal to date.

<sup>&</sup>lt;sup>2</sup> For country-specific details, refer to the specific Grain and Feed Annual reports published in the FAS GAIN system.

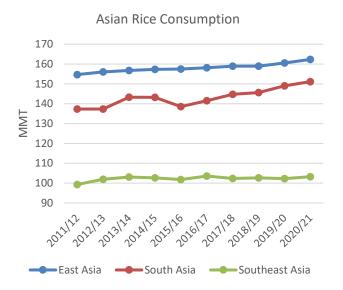
<sup>&</sup>lt;sup>3</sup> For details regarding COVID-19 related export restrictions, see the April 2020 Publication: https://apps.fas.usda.gov/PSDOnline/CircularDownloader.ashx?year=2020&month=04&commodity=Grain

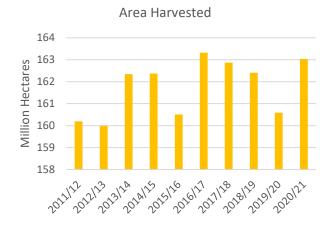
# **RICE**

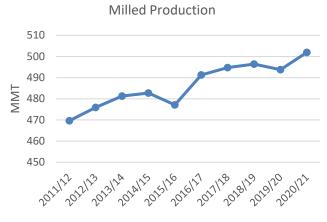
#### **OVERVIEW FOR 2020/21**

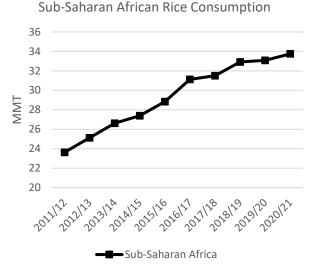
Global rice area is forecast to rise in 2020/21. Area expansion is primarily based on resumption of planting in previously dry areas of Southeast Asia, more early-crop planting in China, and a substantial rebound in the United States. Yield is forecast to rise marginally. Production is up by more than 8 million tons to a new record. There are large production increases in several countries including China, Thailand, and the United States. The largest production declines are forecast in Brazil and the Philippines, although these are relatively modest.

World rice consumption is set to increase by more than 1 percent with the largest growth in Asia (primarily India and China) and Sub-Saharan Africa. Food use accounts for the bulk of rice consumption globally, but non-food use in China has grown substantially as well. While per capita food use has been declining in most countries across East and Southeast Asia, there has been strong growth over the past decade within Sub-Saharan Africa.





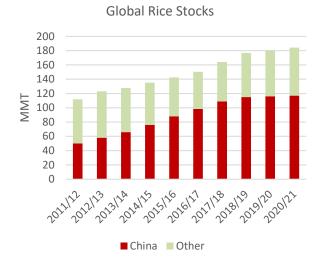


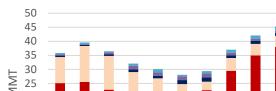


Global supplies are forecast to exceed use; therefore, global 2020/21 ending stocks are forecast up 2 percent to a record.

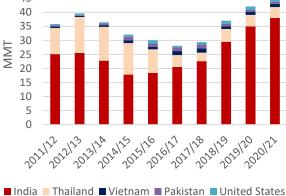
China is forecast to account for over 60 percent of global stocks. The growth rate of stockholding has declined as government purchases of new crop continue, but auctions of old crop rice are increasing. Stocks in India are expected to continue to climb and account for 20 percent of global stocks. This amount continues to exceed the government's desired buffer stocks level, ensuring ample export capacity. Stocks in **Thailand** are forecast at about the same level as in 2019/20. Almost all rice stocks are now held by the private sector after the government reduced its stocks over a multi-year period. Ending stocks for the **United States** are forecast up on a larger crop.

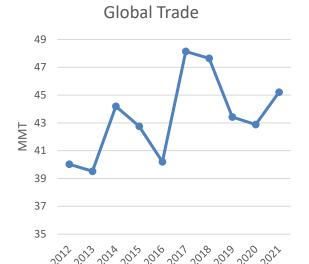
Rice trade in 2021 is forecast up almost 6 percent to over 45 million tons after contracting in 2019 and 2020. This would be the third largest export volume on record. The greatest import demand growth is forecast in Sub-Saharan Africa. Southeast Asia is also expected to have a large increase in imports. This is mostly driven by the **Philippines**, which is forecast to be the top global importer, displacing China. The Middle East is also set to expand its imports. East Asia is the only region where imports are forecast to decline, whereas imports are forecast relatively flat for Europe, North Africa, and the Caribbean. India will remain the top exporter, followed by Thailand, Vietnam, and Pakistan. China is expected to continue to expand its exports, albeit slightly. In the Western Hemisphere, exports from the United States and Paraguay are projected up, whereas Guyana, Uruguay, and Brazil are all forecast stable. Argentina is expected to decline.





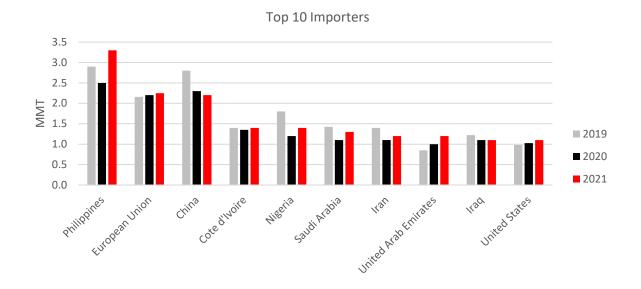
Stocks in Top Exporting Countries





May 2020

## **Selected Importers for 2021**

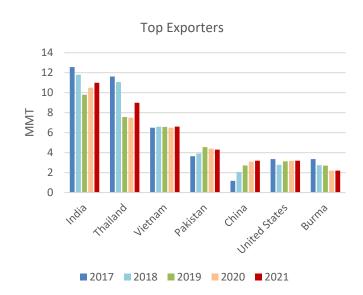


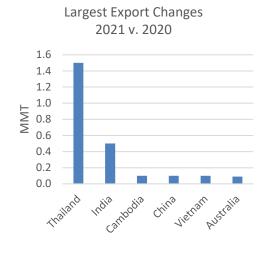
|               |       |       | Y-Y    |  |
|---------------|-------|-------|--------|--|
| Country       | 2020  | 2021  | Change | Reason   |
|               |       |       |        | Additional production fulfills growth in consumption,  |
| Bangladesh    | 60    | 60    | 0      | limiting import demand.                                |
|               |       |       |        |  |
| Brazil        | 850   | 900   | 50     | Larger purchases expected amid a small crop.           |
| Canada        | 425   | 430   | 5      | Continued growth in demand for Asian varieties.        |
|               |       |       |        | Production is forecast up on larger early-indica       |
|               |       |       |        | planting, which will reduce the need for Southeast     |
|               |       |       |        | Asian imports. Imports remain below the full tariff-   |
|               |       |       |        | rate quota (TRQ) amount of 5.32 million tons. Stocks   |
|               |       |       |        | remain large and auctions from these reserves will     |
| China         | 2,300 | 2,200 | -100   | also satisfy demand for competitively priced rice.     |
|               |       | ,     |        | Reduced domestic production and expected               |
|               |       |       |        | fulfillment of the TRQ under the Colombia-U.S. Trade   |
| Colombia      | 250   | 250   | 0      | Promotion Agreement encourage imports.                 |
|               |       |       |        | A modest increase expected with greater availability   |
|               |       |       |        | of Asian rice. The country also serves as a hub for    |
| Cote d'Ivoire | 1,350 | 1,400 | 50     | transshipments to the West African region.             |
|               |       |       |        | With stable production, growth in consumption will     |
| Cuba          | 470   | 500   | 30     | be met by imports.                                     |
|               |       |       |        | Since production remains at relatively high levels,    |
| Egypt         | 200   | 200   | 0      | imports are modest and largely from Asia.              |
| <u>-01F-</u>  |       |       |        | Larger imports of rice and other grains in the face of |
| Ethiopia      | 500   | 580   | 80     | crop damage from locusts.                              |
|               |       |       |        |  |

|              |   |       |      | As domestic production remains flat, imports are   |
|--------------|---|-------|------|--|
|              |   |       |      | rising to meet growing consumption demand.   |
|              |   |       |      | Whereas most production is japonica rice, consumers  |
| European     |   |       |      | have increasingly shifted toward non-japonica long-  |
| Union        | 2,200   | 2,250 | 50   | grain varieties, largely from Asia.  |
|              |   |       |      | While production remains stable, a growing   |
|              |   |       |      | population and increasing per capita consumption   |
| Ghana        | 900   | 950   | 50   | result in higher import demand.  |
|              |   |       |      | Imports continue to rise in this market given shifting   |
|              |   |       |      | dietary preferences. Guinea applies lower import   |
|              |   |       |      | duties compared to the rest of the countries in the  |
|              |   |       |      | Economic Community of West African States, making  |
| Guinea       | 550   | 650   | 100  | this an advantageous import hub for the region.  |
|              |   |       |      | With reduced domestic production, imports are  |
|              |   |       |      | forecast to rise and continue to be supplied largely by  |
| Haiti        | 500   | 510   | 10   | the United States.   |
|              |   |       |      | With higher production, imports are forecast to fall.  |
|              |   |       |      | Rice consumption is forecast to decline slightly as  |
| Indonesia    | 1,000   | 500   | -500 | wheat consumption increases.   |
|              |   |       |      | Imports expected to rebound to offset declining stock  |
| Iran         | 1,100   | 1,200 | 100  | levels and to sustain growing consumption.   |
|              | <u>, , , , , , , , , , , , , , , , , , , </u> |       |      | With lower production, more imports are needed to  |
|              |   |       |      | sustain the Public Distribution System which provides  |
| I.u.a. su    | 1 100   | 1 100 | •    | basic staples to the population.   |
| Iraq         | 1,100   | 1,100 | 0    | Eulfilling its WTO import commitments at minimum   |
|              |   |       |      | Fulfilling its WTO import commitments at minimum access levels. Consumption decreases due to a |
|              |   |       |      | decline in food use with a declining population.   |
| Japan        | 685   | 685   | 0    | Stocks are rising slightly.  |
| заран        | 005   | - 003 |      | With no domestic production, imports support   |
|              |   |       |      | expanding consumption based on population growth.  |
| Jordan       | 230   | 235   | 5    |  |
|              |   |       |      | Production is not expected to expand but   |
| Kenya        | 625   | 650   | 25   | consumption is rising for a growing population.  |
|              |   |       |      | The country is expected to fill but not exceed its TRQ,  |
| W            |   | 445   |      | whereas 2020 included shipments from 2019  |
| Korea, South | 550   | 409   | -141 | purchases.   |
| NA alassis   | 1 000   | 4.050 |      | With production stable, modestly rising demand is  |
| Malaysia     | 1,000   | 1,050 | 50   | met by imports.  |
|              |   |       |      | Imports rising on population-driven increased  |
|              |   |       |      | consumption. Mexico primarily buys paddy rice and  |
|              |   |       |      | purchases most of its rice from the United States,   |
|              |   |       |      | although South American exporters have been making inroads.                                    |
| Mexico       | 785   | 800   | 15   | iii vaus.  |
|              |   |       |      |  |
| Mozambique   | 650   | 700   | 50   | Reduced production spurs additional purchases.   |

| Larger domestic production reduc   | es the need for      |
|--|----------------------|
| Nepal 800 <b>750</b> -50 imports, mostly from India.                           |                      |
| Imports rise amid very tight stocks  | •                    |
| stagnant despite a growing popula  | •                    |
| shift to domestic grains and impor   | ted wheat. Despite   |
| trade-restricting measures, import   | ted rice is still    |
| Nigeria 1,200 <b>1,400 200</b> available in some markets at relati             | vely high prices.    |
| Increasing imports to keep up with   | n domestic           |
| Peru 300 310 10 consumption and offset tighter ca                              |                      |
| With lower production and tighter  |                      |
| imports are expected to enable co  | · •                  |
| marginally. The 2019 Rice Tariffica  | •                    |
| imports more available in the mar  |                      |
| Philippines 2,500 <b>3,300 800</b> overall milled rice prices.                 | ket, depressing      |
| Large imports offset a smaller crop  | a amid ricing        |
| consumption  | dillia lisilig       |
| Russia 200 220 20 Consumption.   |                      |
| Imports up on an expected rebour   | nd in religious      |
| tourism. With no domestic produc   | •                    |
| fully reliant on imports for its supp  |                      |
| Saudi Arabia 1,100 <b>1,300 200</b> grain parboiled, and medium-grain          | n rice.              |
| Increased availability of competitive  | vely priced Asian    |
| <b>Senegal</b> 1,000 <b>1,075 75</b> supplies meets the needs of a grow        | wing population.     |
| With no domestic production, the   | country is fully     |
| reliant on foreign suppliers of part   |                      |
| Thailand and India, which are both   | n expected to have   |
| <b>South Africa</b> 1,000 <b>1,050 50</b> larger exportable supplies in the co |                      |
| Imports reflect World Trade Organ  |                      |
| minimum access levels. While pro   |                      |
| declined, consumption is forecast  |                      |
| Taiwan 110 115 5 continue to rise and are large relationship.                  | tive to consumption. |
|  |                      |
| Tanzania 200 190 -10 Reductions are expected based on                          |                      |
| Import growth with modest gains  | in consumption and   |
| <b>Turkey</b> 210 <b>230 20</b> a smaller crop.                                |                      |
| With no domestic production, imp   |                      |
| increased consumer demand and  | •                    |
| industry. To increase food security  |                      |
| has encouraged robust expansion  | -                    |
| United Arab and storage facilities, which are ex                               | pected to be filled  |
| Emirates 1,000 <b>1,200</b> 200 over the coming year.                          |                      |
| Despite larger production, imports   | are forecast to rise |
| for fragrant varieties such as jasmi   | ne and basmati.      |
| United Puerto Rico is expected to continu                                      | e to purchase        |
| States 1,025 <b>1,100 75</b> competitively priced medium grain                 | n from China.        |
| In spite of declining consumption,   | imports rise to      |
| in spice of decirring consumption,   |                      |

## **Selected Exporters for 2021**





|           |        |        | Y-Y    |  |
|-----------|--------|--------|--------|--|
| Country   | 2020   | 2021   | Change | Reason   |
|           |        |        |        | Tighter supplies and regional competition from         |
| Argentina | 330    | 300    | -30    | Paraguay and Uruguay.                                  |
|           |        |        |        | Production rebounds sharply based on expected          |
|           |        |        |        | improved water availability, enabling exports to       |
|           |        |        |        | regain some markets lost during the drought. Stocks    |
| Australia | 30     | 120    | 90     | expand but are still relatively tight.                 |
|           |        |        |        | With tight stocks, reduced production, and             |
|           |        |        |        | competition from neighboring exporters, any            |
| Brazil    | 500    | 500    | 0      | expansion beyond core markets will be challenging.     |
|           |        |        |        | With declining import demand from China and            |
|           |        |        |        | increased competition from Thailand, exports are       |
| Burma     | 2,200  | 2,200  | 0      | forecast to remain flat.                               |
|           |        |        |        | Increased production and continued demand from         |
|           |        |        |        | neighboring countries are expected to drive export     |
| Cambodia  | 1,200  | 1,300  | 100    | growth.  |
|           |        |        |        | With a large availability of old-crop rice, exports to |
| China     | 3,100  | 3,200  | 100    | price-sensitive markets are expected to continue.      |
| European  |        |        |        | Exports of primarily medium-grain rice remain limited  |
| Union     | 300    | 300    | 0      | to nearby markets and the United States.               |
|           |        |        |        | Reduced production and stocks constrain further        |
|           |        |        |        | export growth. Most exports are to the Caribbean       |
| Guyana    | 485    | 485    | 0      | Basin and the European Union.                          |
|           |        |        |        | Larger exportable supplies based on record carryin     |
|           |        |        |        | and stable production. Stocks are well above desired   |
|           |        |        |        | buffer levels. Exports include basmati, parboiled, and |
|           |        |        |        | white rice. India continues to be largest global       |
| India     | 10,500 | 11,000 | 500    | exporter.  |

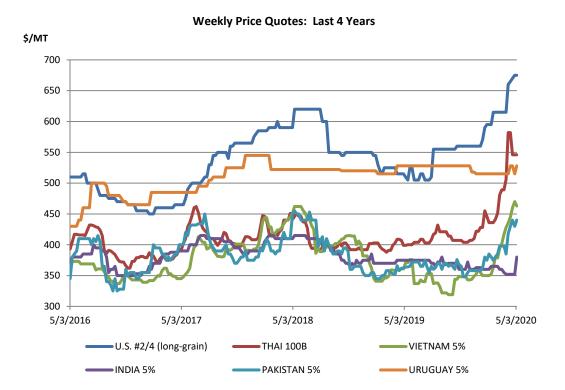
|          |       |       |       | Although exports remain robust, they are forecast   |  |
|----------|-------|-------|-------|---|--|
| Pakistan | 4,400 | 4,300 | -100  | lower based on increased competition from India.    |  |
|          |       |       |       | Exports expected to increase based on a larger crop |  |
| Paraguay | 600   | 610   | 10    | and strong regional demand.                         |  |
|          |       |       |       | Production rebounds with more water availability.   |  |
|          |       |       |       | Consumption rises with lower prices, increased      |  |
|          |       |       |       | tourism, and more broken rice available for feed.   |  |
|          |       |       |       | Exports rebound, but remain below historical highs, |  |
|          |       |       |       | as stocks tighten slightly. Thailand remains the    |  |
| Thailand | 7,500 | 9,000 | 1,500 | second largest exporter.                            |  |
| United   |       |       |       | Increased crop size and reduced competition from    |  |
| States   | 3,175 | 3,200 | 25    | South American suppliers improve export prospects.  |  |
|          |       |       |       | Only slight production growth and continued tight   |  |
| Uruguay  | 800   | 800   | 0     | stocks constrain exports.                           |  |
|          |       |       |       | Increased exportable supplies with a larger crop on |  |
|          |       |       |       | expanded harvested area. Expected to maintain       |  |
| Vietnam  | 6,500 | 6,600 | 100   | position as third-largest exporter.                 |  |

### **OVERVIEW FOR 2019/20**

Global rice production is reduced further this month particularly on a smaller crop in Indonesia. Both global consumption and stocks are lowered, mainly on a multi-year revision for Indonesia. Despite Vietnam lifting its export ban, global trade is further reduced on slowing imports for China.

#### **RICE PRICES**

Global: The past few months have been particularly dynamic for rice export quotes. Smaller crops in both the United States and Thailand had already been lifting quotes higher. In addition, the emergence of the COVID-19 pandemic resulted in larger purchases of staple grains including rice. To ensure sufficient domestic supplies, several countries implemented trade-restrictive measures in March and April. Most notably, the third-largest exporter Vietnam imposed an export ban. As a result, quotes in close competitor Thailand rose sharply to the highest levels in 7 years. Although Vietnam has lifted its restrictions, Burma maintains an export quota and Cambodia still has a partial ban on paddy and white rice, sustaining Southeast Asian quotes at relatively high levels. Recently both Indian and Pakistani quotes have risen higher. Only Uruguayan and other South American quotes remain relatively stable as the new crop has recently been harvested.



# TRADE CHANGES IN 2020 (1,000 MT)

| Country     | Attribute | Previous | Current | Change | Reason                                    |
|-------------|-----------|----------|---------|--------|---|
| United Arab |           |          |         |        | Large purchases expected to fill the      |
| Emirates    | Imports   | 875      | 1,000   | 125    | increased storage capacity.               |
|             |           |          |         |        | Increased production improves             |
| Cambodia    | Exports   | 900      | 1,200   | 300    | exportable supplies.                      |
|             |           |          |         |        | Disruption to movement of rice earlier in |
|             |           |          |         |        | the year and increased competition with   |
| China       | Exports   | 3,400    | 3,100   | -300   | removal of Vietnam export ban.            |
|             |           |          |         |        | Removal of export ban coupled with        |
| Vietnam     | Exports   | 6,300    | 6,500   | 200    | strong regional demand.                   |

## **COARSE GRAINS**

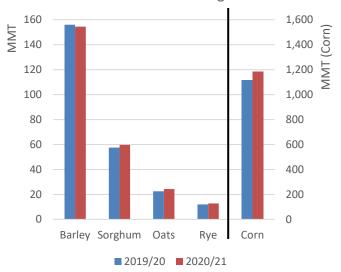
#### **2020/21 OVERVIEW**

Global coarse grain production is projected to rise, with gains to corn, sorghum, oats, and rye more than offsetting a decline in barley.

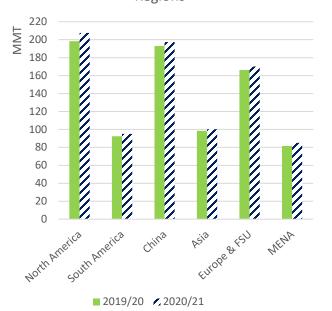
Global corn production is projected to expand, with record crops for Brazil, Ukraine, and the United States and another near-record crop for Argentina. A recovery in harvested area and yield in the United States is expected to result in a record corn crop. Area expansion is also driving record production in Brazil and Ukraine. Global trade will expand as well, as greater corn supplies relative to feed wheat will widen the price gap and further corn's price competitiveness over wheat. Consumption will grow again, though production will exceed consumption for the first time in 4 years. As a result, global ending stocks are projected to increase.

Global barley production is projected to decline slightly from the 2019/20 record, but remain relatively high compared to historical levels, driven by Canada, the European Union, Russia, and Australia. The Australian crop reaches its largest level in 4 years (since 2016/17) with a favorable early season, while production for the others returns to more historical levels. Global trade declines slightly, supported by weaker import demand primarily from China, the EU, Iran, Saudi Arabia, and Turkey. Due to pressure on prices from corn and a smaller barley supply, consumption will decline as feed shifts more to competitively priced corn. Although there is a slight decline in nonfeed consumption for barley, ending stocks are projected to decline after a 2-year rebound.

## U.S. Corn Expansion Pushes Global Coarse Grain Production Higher



# Coarse Grain Feed Use Grows Across Regions



Asia: all countries in East, Southeast, and South Asia excluding China

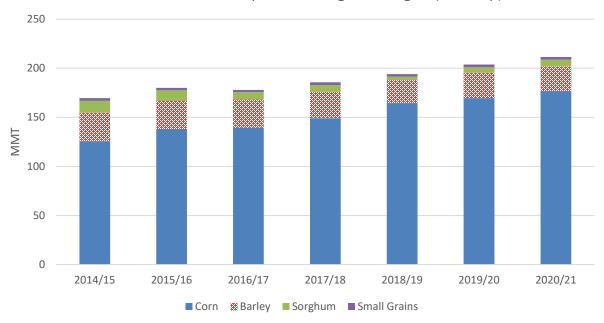
Global **sorghum** production is projected up modestly with larger crops for **Australia**, **Nigeria**, **Sudan**, and **the United States**. Global trade expands sharply reflecting stronger import demand for China and improved prospects for U.S. exports under the tariff exclusions announced in March 2020. The tariff exclusions, once approved, are valid for a year, which runs well into 2020/21. The return of China's demand also boosts global consumption higher, tightening projected ending stocks to the lowest level since 2011/12.

World small grains (oats and rye) production is also projected higher with gains in Canada, the European Union, and Russia. Much of this additional production is expected to be consumed domestically, so global consumption of small grains is forecast up led by the European Union and Russia. Global trade is projected to increase just slightly with higher oats imports for China. Global ending stocks are forecast to grow yet again.

**Selected Importers** 

| Country        | Commodity                  | 2019/20 | 2020/21 | Y-Y<br>Change         | Reason   |
|----------------|----------------------------|---------|---------|-----------------------|--|
| Algeria        | Corn                       | 4,700   | 5,000   | 300                   | Stronger feed use  |
| Brazil         | Corn                       | 1,500   | 2,000   | 500                   | Stronger demand in southern states   |
| Canada         | Corn                       | 1,600   | 1,000   | -600                  | Increased domestic supply and reduced feed demand for Prairie states       |
|                | Barley                     | 6,500   | 6,000   | -500                  | Projected tight global supplies  |
| China          | Corn                       | 7,000   | 7,000   | 0                     | Expected demand for competitively priced feedstuffs                        |
|                | Sorghum                    | 3,300   | 5,000   | 1,700                 | Improved trade prospects with the United States                            |
| Colombia       | Corn                       | 6,200   | 6,500   | 300                   | Growing feed use for the poultry sector                                    |
| Egypt          | Corn                       | 9,900   | 11,000  | 1,100                 | Growth in the poultry sector   |
| European Union | Corn                       | 21,500  | 23,000  | 1,500                 | High demand for feed use   |
| Iran           | Corn                       | 9,500   | 10,000  | 500                   | Continued growth in feed use   |
| Japan          | Corn                       | 16,000  | 16,000  | 0                     | Both feed and FSI uses expected flat                                       |
| Mayica         | Corn                       | 17,300  | 18,300  | 1,000                 | Strong growth in feed demand   |
| Mexico         | Sorghum                    | 700     | 200     | -500                  | Shift to using corn as feed  |
| Morocco        | Corn                       | 3,000   | 3,500   | 500                   | Tight domestic supplies  |
| Peru           | Corn                       | 4,000   | 4,200   | 200                   | Continued growth in the poultry sector                                     |
| Saudi Arabia   | Barley                     | 7,500   | 6,800   | -700                  | Expected stronger prices at world levels                                   |
| Jauui Arabia   | Corn                       | 4,000   | 4,200   | 200                   | Growth in manufactured feed use  |
| South Korea    | Corn                       | 11,400  | 11,800  | 400                   | Offset lower wheat feeding   |
| Taiwan         | Corn                       | 4,000   | 4,300   | 300                   | Feed demand recovery from temporary declines to poultry & swine production |
| Turkov         | Barley                     | 850     | 400     | -450                  | Draingtod ranged area  |
|                | Turkey Corn 3,500 <b>2</b> | 2,700   | -800    | Projected record crop |  |
| United States  | Corn                       | 1,200   | 650     | -550                  | Record crop  |
| Vietnam        | Corn                       | 11,000  | 11,500  | 500                   | Continued growth of poultry and aquaculture, recovering swine sector       |



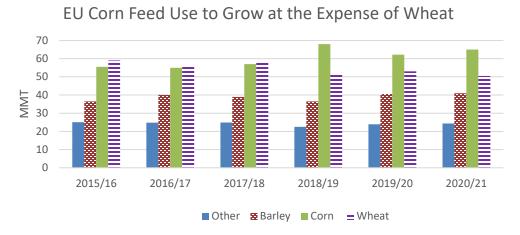


China corn is projected to rise to its tariffrate quota level on expectations for competitively priced feedstuffs. Domestic corn prices in southern China have remained elevated, while prices at world levels have plunged in response to falling U.S. demand amid COVID-19 and supply pressure. Sorghum imports are projected to rise sharply. In March 2020, China waived its retaliatory tariffs on U.S. sorghum. The tariff waiver is valid for a year, which goes well into 2020/21. With larger inflows of corn and sorghum, barley imports are projected to fall moderately. Combined, feed grain imports are projected to expand to the largest level since 2014/15.

### China Feed Grain Imports to Rise



**Corn** in the rest of East Asia (**South Korea**, **Japan**, and **Taiwan**) will see small increases as overall feed demand is expected to experience limited growth. Feed and FSI consumption will be flat in **Japan**. While corn imports and feeding will grow in **South Korea**, it will primarily offset lower wheat feeding. Feed demand in **Taiwan**, despite growing year-to-year, reflects only an anticipated return to its pre-COVID-19 levels.



Other includes: Oats, Rye, Sorghum and Mixed Grain

**European Union corn** is expected up 1.5 million tons to 23.0 million to partly offset reduced supplies of feed-quality wheat. Wheat has been a major grain used for feed; however, in the past few years, corn use has outpaced wheat due mainly to prices. With abundant supplies in the global market, corn is expected to be price-competitive relative to wheat. Feed demand in the EU is expected to strengthen, driven by the swine sector with prospects for meat exports to China. FSI corn use will see modest gains in biofuels, starch, and other industrial products.

**Mexico corn** is projected up 1.0 million tons to a record 18.3 million on growing feed demand for the poultry, swine, and cattle sectors. The country predominantly produces white corn, which is mainly used for food and exports, while importing yellow corn for feed use. Mexico **sorghum** imports are expected to decline on expectations that importers shift to corn. With abundance, corn is price-competitive relative to other grains.

Of the North African countries, **Egypt corn** is forecast to reach a new high on expectations of stronger demand for feed primarily in the poultry sector. The sector continues to expand and modernize for efficient feed use. Corn is the key ingredient used in poultry feed. Similarly, **Morocco corn** is up on expectations of strong demand for competitively priced feedstuffs. The barley crop, the key feed grain grown in the country, is forecast to be the lowest since 2016/17 due to the lack of rains during the growing season (January-April) this year. With a projected smaller crop, barley imports are projected to rise.

For selected countries in the Middle East, **Iran corn** is expected to rise to a new high supported by growing feed use. The country has been a key destination for corn from Brazil, Russia, and Ukraine. **Saudi Arabia barley** declines slightly from a year earlier as the country continues to modernize its feed sector by shifting to corn-based manufactured feed. Consequently, imports of **corn** are projected higher. Imported barley and corn substitute for forages in feed rations, as the country limits production of forage crops due to concerns over water availability. **Turkey corn** and **barley** decline with projected record domestic production. Abundant supplies are expected to tame domestic prices and lessen the needs for imports.

#### **Selected Exporters**

| Country           | Commodity | 2019/20 | 2020/21 | Y-Y<br>Change  | Reason  |
|-------------------|-----------|---------|---------|--|---|
| Argentina         | Corn      | 35,000  | 34,000  | -1,000   | Strong competition  |
| Australia         | Barley    | 4,000   | 4,500   | 500  | Larger crop and expected demand from Asia   |
| Australia         | Sorghum   | 40      | 500     | 460  | Larger crop   |
| Brazil            | Corn      | 38,000  | 38,000  | 0  | Tighter carryin stocks combined with stronger domestic use offset a larger crop                           |
|                   | Barley    | 6,600   | 5,700   | -900   | Smaller crop  |
| European<br>Union | Corn      | 4,500   | 4,400   | -100   | Expectations of large supplies in key producing countries in southeastern Europe                          |
| Russia            | Barley    | 4,100   | 3,700   | -400   | Smaller crop; contraction of barley trade to the Middle East in the face of abundant global corn supplies |
|                   | Corn      | 4,200   | 4,400   | 200  | Larger crop and strong demand in the Middle East  |
| Ukraine           | Barley    | 4,700   | 4,700   | 0  | Lower domestic use offsets smaller barley crop; strong export focus                                       |
|                   | Corn      | 32,000  | 33,000  | 1,000  | Record crop and strong export focus   |
|                   | Corn      | 47,000  | 55,000  | 8,000  | Record exportable supplies  |
| United States     | Sorghum   | 5,200   | 6,000   | Change  Change crop and expected from Asia  Changer crop  Tighter carryin stocks com of crop  Changer domestic use off crop  Changer crop  Change  Changer crop  Changer  Changer crop  Chan | Improved prospects with China in light of the tariff exclusions   |

**U.S. corn** is up on expectations of improved competitiveness supported by a record crop, if realized. **Sorghum** is forecast to rise sharply with improved prospects to China.

**Argentina corn** declines on expectations of stronger competition from nearby exporters, namely Ukraine, in the Middle East and North Africa. **Barley** is projected down on smaller exportable supplies.

**Brazil corn** remains at the same level as a year earlier. Although production is projected at a record, smaller carryin stocks and stronger feed use limit exports. Imports rise on expectations of strong demand in southern states where swine and poultry production are concentrated and feed grain supplies are limited. For these southern states, importing corn from neighboring Paraguay and Argentina has been more cost-efficient than trucking from the Center-West.

**Ukraine corn** is up 1.0 million tons to 33.0 million under expectations of a truly record crop size; if realized, 2020/21 production will be up nearly 9 percent over the previous year. Comparatively small domestic use relative to production will spur corn exports.

**European Union corn** is projected down 100,000 tons to 4.4 million reflecting large domestic production and competitively priced corn. **Barley** is forecast down 600,000 tons due to reduced supply, returning to the level seen in MY 2017/18.

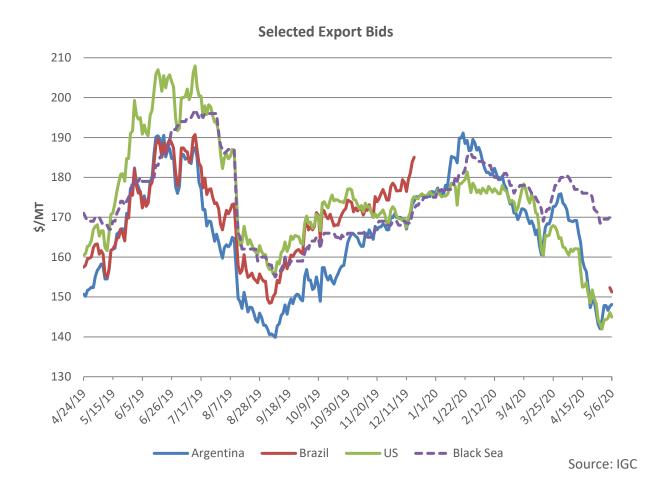
As **Canada** remains a steady market for two-way trade with the United States, its trade fluctuates only slightly year-to-year. Strong ties to the United States reflect its continued trade relationship as a net exporter of **rye**, **oats**, and **barley**. Canada will continue to export **corn** supplies produced in Ontario and Quebec while continuing to import feedstuffs for livestock produced in the Prairies. For MY 2020/21, slight variations of trade are reflected in an increase of 30,000 tons of rye exports, 100,000 tons of corn imports, and a decrease of 100,000 tons of corn exports (due to the abundant supply of competitively priced U.S. corn). Nearly all barley, oats, corn, and sorghum imports come from the United States because of its border proximity and the North American Free Trade Agreement (NAFTA). On July 1, 2020, Canada will enter into the United States—Mexico—Canada Agreement (USMCA) which will replace NAFTA. Similar to NAFTA, USMCA will continue to have zero tariffs allowing market access opportunities and continued free trade of rye, oats, barley, sorghum, and corn.

#### **OVERVIEW FOR 2019/20**

Global corn production is forecast up with larger crops for Pakistan and Serbia, while revisions for countries in Sub-Saharan Africa are largely offsetting. Global trade is down marginally from last month with lower imports for Iran and Kenya, though the European Union and Thailand are projected up. Exports for Canada, the European Union, and Serbia are higher, more than offsetting a reduction for Brazil. The U.S. season-average farm price is unchanged at \$3.60 per bushel.

#### **CORN PRICES**

**Global**: Since the April WASDE, U.S. bids have declined again by \$15/ton to \$145. Demand for ethanol remains weak leading to ample nearby supplies, while weather is largely favorable for planting progress. U.S. bids are at their lowest level in over 10 years. Argentine bids are down \$21/ton to \$148 on harvest pressure and Black Sea bids are down \$10/ton to \$170 reflecting soft foreign demand. Brazilian bids are now seasonally available at \$151/ton.



# **TRADE CHANGES IN 2019/20 (1,000 MT)**

| Country        | Commodity | Attribute | Previous | Current   | Change | Reason   |
|----------------|-----------|-----------|----------|-----------|--------|--|
| Bangladesh     | Corn      | Exports   | 0        | 250       | 250    | Reported exports to<br>Nepal and India         |
| Brazil         | Corn      | Exports   | 39,000   | 38,000    | -1,000 | Slower pace of shipments for Feb-Apr           |
| Canada         | Barley    | Exports   | 2,500    | 2,000     | -500   | Reduced purchases from Japan and China         |
|                | Corn      | Exports   | 900      | 1,100     | 200    | Trade to date                                  |
| China          | Sorghum   | Imports   | 2,700    | 3,300     | 600    | Continued purchases from the United States     |
|                | Barley    | Imports   | 500      | 300       | -200   | Slow pace of trade                             |
| European Union | Corn      | Exports   | 3,600    | 4,500 900 |        | Fact was aftered.                              |
|                | Corn      | Imports   | 21,000   | 21,500    | 500    | Fast pace of trade                             |
| Iran           | Corn      | Imports   | 10,000   | 9,500     | -500   | Slower purchases from Brazil, the top supplier |
| Kenya          | Corn      | Imports   | 1,300    | 900       | -400   | Offset by a larger crop                        |
| Serbia         | Corn      | Exports   | 2,200    | 2,500     | 300    | Large sales to the EU                          |
| Thailand       | Corn      | Imports   | 900      | 1,100     | 200    | Trade to date                                  |
| United States  | Sorghum   | Exports   | 4,700    | 5,200     | 500    | Sales and shipments to date                    |

# **ENDNOTES**

#### **REGIONAL TABLES**

North America: Canada, Mexico, the United States

Central America: Belize, Costa Rica, El Salvador, Guatemala, Honduras, Nicaragua, Panama

<u>Caribbean:</u> Anguilla, Antigua and Barbuda, Aruba, Bahamas, Barbados, Bermuda, British Virgin Islands, Cayman Islands, Cuba, Dominica, Dominican Republic, French West Indies, Grenada, Guadeloupe, Haiti, Jamaica and Dep, Leeward-Windward Islands, Martinique, Montserrat, Netherlands Antilles, Puerto Rico, Kitts and Nevis, St. Lucia, St. Vincent and the Grenadines, Trinidad and Tobago, Turks and Caicos Islands, U.S. Virgin Islands

<u>South America:</u> Argentina, Bolivia, Brazil, Chile, Colombia, Ecuador, Falkland Islands (Islas Malvinas), French Guiana, Guyana, Paraguay, Peru, Suriname, Uruguay, Venezuela

<u>EU:</u> includes countries in the customs union, including the UK (Austria, Belgium/Luxembourg, Bulgaria, Croatia, Cyprus, Czech Republic, Denmark, Estonia, Finland, France, Germany, Greece, Hungary, Ireland, Italy, Latvia, Lithuania, Malta, Netherlands, Poland, Portugal, Romania, Slovakia, Slovenia, Spain, Sweden, United Kingdom)

Other Europe: Albania, Azores, Bosnia and Herzegovina, Former Yugoslavia, Gibraltar, Iceland, Macedonia, Montenegro, Norway, Serbia, Switzerland

<u>Former Soviet Union:</u> Armenia, Azerbaijan, Belarus, Georgia, Kazakhstan, Kyrgyzstan, Moldova, Russia, Tajikistan, Turkmenistan, Ukraine, Uzbekistan

<u>Middle East:</u> Bahrain, Iran, Iraq, Israel, Jordan, Kuwait, Lebanon, Oman, Qatar, Saudi Arabia, Syria, Turkey, United Arab Emirates, Yemen

North Africa: Algeria, Egypt, Libya, Morocco, Tunisia

Sub-Saharan Africa: all African countries except North Africa

<u>East Asia:</u> China, Hong Kong, Japan, South Korea, North Korea, Macau, Mongolia, Taiwan

South Asia: Afghanistan, Bangladesh, Bhutan, India, Nepal, Pakistan, Sri Lanka, Maldives

<u>Southeast Asia:</u> Brunei, Burma, Cambodia, Indonesia, Laos, Malaysia, Philippines, Singapore, Thailand, Vietnam

Oceania: Australia, Fiji, New Zealand, Papua New Guinea

#### **OTHER NOTES**

<u>Local Marketing Years (LMY):</u> LMY refers to the 12-month period at the onset of the main harvest, when the crop is marketed (i.e., consumed, traded, or stored). The year first listed begins a country's LMY for that commodity (2020/21 starts in 2020); except for summer grains in certain Southern Hemisphere countries and for rice in selected countries, where the second year begins the LMY (2020/21 starts in 2021). Key exporter LMY's are:

| Wheat                    | Corn                    | Barley                   | Sorghum                 |
|--------------------------|-------------------------|--------------------------|-------------------------|
| Argentina (Dec/Nov)      | Argentina (Mar/Feb)     | Australia (Nov/Oct)      | Argentina (Mar/Feb)     |
| Australia (Oct/Sep)      | Brazil (Mar/Feb)        | Canada (Aug/Jul)         | Australia (Mar/Feb)     |
| Canada (Aug/Jul)         | Russia (Oct/Sep)        | European Union (Jul/Jun) | United States (Sep/Aug) |
| China (Jul/Jun)          | South Africa (May/Apr)  | Kazakhstan (Jul/Jun)     |                         |
| European Union (Jul/Jun) | Ukraine (Oct/Sep)       | Russia (Jul/Jun)         |                         |
| India (Apr/Mar)          | United States (Sep/Aug) | Ukraine (Jul/Jun)        |                         |
| Kazakhstan (Sep/Aug)     |                         | United States (Jun/May)  |                         |
| Russia (Jul/Jun)         |                         |                          |                         |
| Turkey (Jun/May)         |                         |                          |                         |
| Ukraine (Jul/Jun)        |                         |                          |                         |
| United States (Jun/May)  |                         |                          |                         |

For a complete list of local marketing years, please see the FAS website (https://apps.fas.usda.gov/psdonline/): go to Reports, Reference Data, and then Data Availability.

<u>Stocks:</u> Unless otherwise stated, stock data are based on an aggregate of differing local marketing years and should not be construed as representing world stock levels at a fixed point in time.

<u>Consumption</u>: World totals for consumption reflect total utilization, including food, seed, industrial, feed, and waste; as well as differences in local marketing year imports and local marketing year exports. Consumption statistics for regions and individual countries, however, reflect food, seed, industrial, feed, and waste only.

<u>Trade</u>: All PSD tables are balanced on the different local marketing years. All trade tables contain Trade Year (TY) data which puts all countries on a uniform, 12-month period for analytical comparisons: wheat is July/June; coarse grains, corn, barley, sorghum, oats, and rye are Oct/Sept; and rice is calendar year.

<u>EU Consolidation</u>: The trade figures starting from 1999/00 represent the European Union (EU27 plus UK) and exclude all intra-trade. For the years 1960/61 through 1998/99, figures are the EU-15 and also exclude all intra-trade. EU-15 member states' data for grains are no longer maintained in the official USDA database. Data for the individual NMS-10, plus Bulgaria, Romania, and Croatia, exists only prior to 1999/00.

<u>Statistics:</u> (1) Wheat trade statistics include wheat, flour, and selected pasta products on a grain equivalent basis. (2) Rice trade statistics include rough, brown, milled, and broken on a milled equivalent basis. (3) Coarse grains statistics include corn, barley, sorghum, oats, rye, millet, and mixed grains but exclude trade in barley malt, millet, and mixed grains.

<u>Unaccounted:</u> This term includes grain in transit, reporting discrepancies in some countries, and trade to countries outside the USDA database.

The Global Commodity Analysis Division, Global Market Analysis, Foreign Agricultural Service, USDA, Washington, DC 20250, prepared this publication. Information is gathered from official statistics of foreign governments and other foreign source materials, reports of U.S. agricultural attachés and Foreign Service officers, office research, and related information. Further information may be obtained by writing the Division or telephoning (202) 720-3448.

<u>Note:</u> For further details on world grain production, please see <u>World Agricultural Production</u> May 2020. This publication is available in its entirety on the Internet via the Foreign Agricultural Service Home Page. The address is: <a href="http://www.fas.usda.gov">http://www.fas.usda.gov</a>

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# **DATA TABLES**

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# All Grain Summary Comparison Million Metric Tons

|                      |                | Wheat Rice, Milled |         |         |         |         |         |         | Corn    |         |  |
|----------------------|----------------|--------------------|---------|---------|---------|---------|---------|---------|---------|---------|--|
|                      | Marketing Year | 2018/19            | 2019/20 | 2020/21 | 2018/19 | 2019/20 | 2020/21 | 2018/19 | 2019/20 | 2020/21 |  |
| Production           |                |                    |         |         |         |         |         |         |         |         |  |
| United States        | (Jun-May)      | 51.3               | 52.3    | 50.8    | 7.1     | 5.9     | 6.9     | 364.3   | 347.0   | 406.3   |  |
| Other                |                | 679.2              | 712.0   | 717.7   | 489.4   | 487.9   | 495.1   | 759.1   | 767.8   | 780.6   |  |
| World Total          |                | 730.5              | 764.3   | 768.5   | 496.5   | 493.8   | 502.0   | 1,123.4 | 1,114.8 | 1,186.9 |  |
| Domestic Consumption |                |                    |         |         |         |         |         |         |         |         |  |
| United States        | (Jun-May)      | 30.0               | 31.5    | 30.6    | 4.6     | 4.2     | 4.4     | 310.5   | 306.2   | 321.3   |  |
| Other                |                | 702.2              | 713.4   | 717.8   | 479.3   | 484.2   | 490.6   | 815.3   | 814.2   | 834.6   |  |
| World Total          |                | 732.2              | 744.9   | 748.4   | 483.9   | 488.4   | 495.0   | 1,125.8 | 1,120.4 | 1,155.9 |  |
| Ending Stocks        |                |                    |         |         |         |         |         |         |         |         |  |
| United States        | (Jun-May)      | 29.4               | 26.6    | 24.7    | 1.4     | 1.0     | 1.3     | 56.4    | 53.3    | 84.3    |  |
| Other                |                | 250.0              | 268.5   | 285.4   | 175.3   | 179.3   | 182.9   | 264.5   | 261.4   | 255.3   |  |
| World Total          |                | 279.4              | 295.1   | 310.1   | 176.7   | 180.3   | 184.2   | 320.9   | 314.7   | 339.6   |  |
| TY Imports           |                |                    |         |         |         |         |         |         |         |         |  |
| United States        | (Jun-May)      | 3.5                | 2.9     | 3.8     | 1.0     | 1.0     | 1.1     | 0.8     | 1.2     | 0.7     |  |
| Other                |                | 167.5              | 177.0   | 179.0   | 40.8    | 39.6    | 41.4    | 163.7   | 168.4   | 176.1   |  |
| World Total          |                | 171.0              | 179.9   | 182.8   | 41.8    | 40.6    | 42.5    | 164.5   | 169.6   | 176.8   |  |
| TY Exports           |                |                    |         |         |         |         |         |         |         |         |  |
| United States        | (Jun-May)      | 26.1               | 26.5    | 26.0    | 3.1     | 3.2     | 3.2     | 49.2    | 47.0    | 55.0    |  |
| Other                |                | 149.3              | 156.7   | 160.6   | 40.3    | 39.7    | 42.0    | 122.7   | 127.8   | 127.6   |  |
| World Total          |                | 175.4              | 183.2   | 186.6   | 43.4    | 42.9    | 45.2    | 171.9   | 174.8   | 182.6   |  |

Note: Consumption in this table has not been adjusted for differences in marketing year imports and exports and therefore differs from global totals shown elsewhere.Marketing years for U.S. grains are: Wheat (Jun-May), Rice (Aug-Jul), Corn (Sep-Aug).'Marketing Year' column is germane for U.S. wheat only.

# World Wheat, Flour, and Products Trade July/June Year, Thousand Metric Tons

|                | July    | //June Year, Thou | isand Metric Tons |         |         |                |
|----------------|---------|-------------------|-------------------|---------|---------|----------------|
|                | 2015/16 | 2016/17           | 2017/18           | 2018/19 | 2019/20 | 2020/21<br>May |
|                |         |                   |                   |         |         |                |
| 'Y Exports     |         |                   |                   |         |         |                |
| Argentina      | 8,750   | 12,275            | 14,000            | 12,680  | 13,500  | 14,50          |
| Australia      | 15,780  | 22,061            | 15,512            | 9,835   | 8,500   | 14,00          |
| Canada         | 22,099  | 20,297            | 22,019            | 24,476  | 22,800  | 24,50          |
| China          | 729     | 748               | 1,004             | 1,006   | 1,000   | 1,00           |
| European Union | 34,760  | 27,439            | 23,383            | 23,310  | 35,000  | 28,50          |
| India          | 902     | 430               | 517               | 494     | 500     | 1,00           |
| Kazakhstan     | 7,413   | 7,257             | 8,519             | 8,780   | 5,800   | 6,60           |
| Russia         | 25,546  | 27,815            | 41,431            | 35,838  | 33,500  | 35,00          |
| Turkey         | 5,605   | 6,177             | 6,218             | 6,215   | 6,500   | 6,80           |
| Ukraine        | 17,431  | 18,107            | 17,775            | 16,019  | 20,500  | 19,00          |
| Others         | 10,912  | 10,512            | 10,396            | 10,665  | 9,104   | 9,72           |
| Subtotal       | 149,927 | 153,118           | 160,774           | 149,318 | 156,704 | 160,62         |
| United States  | 21,817  | 29,318            | 23,226            | 26,069  | 26,500  | 26,00          |
| World Total    | 171,744 | 182,436           | 184,000           | 175,387 | 183,204 | 186,62         |
| Y Imports      |         |                   |                   |         |         |                |
| Afghanistan    | 2,700   | 2,700             | 3,300             | 3,700   | 3,000   | 3,00           |
| Algeria        | 8,153   | 8,414             | 8,172             | 7,515   | 6,500   | 7,50           |
| Bangladesh     | 4,720   | 5,556             | 6,472             | 5,100   | 6,700   | 6,60           |
| Brazil         | 5,922   | 7,788             | 6,702             | 7,442   | 7,100   | 7,10           |
| China          | 3,476   | 4,410             | 3,937             | 3,145   | 4,000   | 6,00           |
| Colombia       | 2,032   | 2,110             | 1,957             | 1,703   | 2,000   | 2,10           |
| Egypt          | 11,925  | 11,175            | 12,407            | 12,347  | 13,000  | 13,00          |
| European Union | 6,928   | 5,299             | 5,824             | 5,762   | 4,600   | 5,50           |
| Indonesia      | 10,045  | 10,190            | 10,763            | 10,934  | 10,800  | 10,80          |
| Iraq           | 2,248   | 2,474             | 4,158             | 3,915   | 2,500   | 2,90           |
| Japan          | 5,715   | 5,911             | 5,876             | 5,726   | 5,600   | 5,60           |
| Kenya          | 1,634   | 1,774             | 2,158             | 2,000   | 2,300   | 2,20           |
| Korea, South   | 4,420   | 4,667             | 4,269             | 3,908   | 4,100   | 3,70           |
| Mexico         | 4,805   | 5,370             | 5,245             | 4,861   | 5,200   | 5,20           |
| Morocco        | 4,496   | 5,344             | 3,672             | 3,724   | 5,100   | 5,80           |
| Nigeria        | 4,410   | 4,972             | 5,162             | 4,585   | 5,100   | 5,10           |
| Peru           | 1,879   | 1,961             | 2,030             | 2,109   | 2,100   | 2,15           |
| Philippines    | 4,919   | 5,708             | 6,059             | 7,546   | 7,300   | 7,00           |
| Saudi Arabia   | 2,933   | 3,720             | 3,492             | 2,902   | 3,400   | 3,20           |
| Sudan          | 2,022   | 2,458             | 2,580             | 2,222   | 2,500   | 2,60           |
| Thailand       | 4,691   | 4,064             | 3,173             | 2,899   | 3,300   | 3,10           |
| Turkey         | 3,979   | 4,553             | 5,916             | 6,494   | 10,400  | 7,50           |
| Uzbekistan     | 2,662   | 2,596             | 3,119             | 2,837   | 2,700   | 3,10           |
| Vietnam        | 3,069   | 5,535             | 4,709             | 3,149   | 3,500   | 3,60           |
| Yemen          | 3,332   | 3,278             | 3,010             | 3,675   | 3,800   | 3,80           |
| Others         | 51,880  | 54,439            | 51,623            | 47,284  | 50,354  | 50,87          |
| Subtotal       | 164,995 | 176,466           | 175,785           | 167,484 | 176,954 | 179,02         |
| Unaccounted    | 3,694   | 2,677             | 3,840             | 4,400   | 3,350   | 3,79           |
| United States  | 3,055   | 3,293             | 4,375             | 3,503   | 2,900   | 3,80           |
| World Total    | 171,744 | 182,436           | 184,000           | 175,387 | 183,204 | 186,62         |

TY=Trade Year, see Endnotes.

## World Wheat Production, Consumption, and Stocks Local Marketing Years, Thousand Metric Tons

|                  | Local Marketing Years, Thousand Metric Tons |         |         |         |         |               |  |  |  |
|------------------|---|---------|---------|---------|---------|---------------|--|--|--|
|                  | 2015/16                                     | 2016/17 | 2017/18 | 2018/19 | 2019/20 | 2020/2:<br>Ma |  |  |  |
|                  |   |         |         |         |         |               |  |  |  |
| Production       | 11 200                                      | 10 400  | 10 500  | 10 500  | 10 500  | 21.00         |  |  |  |
| Argentina        | 11,300                                      | 18,400  | 18,500  | 19,500  | 19,500  | 21,00         |  |  |  |
| Australia        | 22,275                                      | 31,819  | 20,941  | 17,298  | 15,200  | 24,00         |  |  |  |
| Brazil           | 5,540                                       | 6,730   | 4,264   | 5,428   | 5,200   | 5,50          |  |  |  |
| Canada           | 27,647                                      | 32,140  | 30,377  | 32,201  | 32,348  | 34,00         |  |  |  |
| China            | 132,639                                     | 133,271 | 134,334 | 131,430 | 133,590 | 135,00        |  |  |  |
| Egypt            | 8,100                                       | 8,100   | 8,450   | 8,450   | 8,770   | 8,9           |  |  |  |
| European Union   | 160,480                                     | 145,369 | 151,125 | 136,685 | 154,776 | 143,0         |  |  |  |
| India            | 86,527                                      | 87,000  | 98,510  | 99,870  | 103,600 | 103,0         |  |  |  |
| Iran             | 14,500                                      | 14,500  | 14,000  | 14,500  | 16,800  | 16,7          |  |  |  |
| Kazakhstan       | 13,748                                      | 14,985  | 14,802  | 13,947  | 11,452  | 13,5          |  |  |  |
| Pakistan         | 25,086                                      | 25,633  | 26,600  | 25,100  | 24,300  | 26,1          |  |  |  |
| Russia           | 61,044                                      | 72,529  | 85,167  | 71,685  | 73,610  | 77,0          |  |  |  |
| Turkey           | 19,500                                      | 17,250  | 21,000  | 19,000  | 18,500  | 18,5          |  |  |  |
| Ukraine          | 27,274                                      | 26,791  | 26,981  | 25,057  | 29,171  | 28,0          |  |  |  |
| Uzbekistan       | 6,965                                       | 6,940   | 6,941   | 6,000   | 6,800   | 6,40          |  |  |  |
| Others           | 59,402                                      | 52,024  | 53,677  | 53,079  | 58,443  | 57,0          |  |  |  |
| Subtotal         | 682,027                                     | 693,481 | 715,669 | 679,230 | 712,060 | 717,70        |  |  |  |
| United States    | 56,117                                      | 62,832  | 47,380  | 51,306  | 52,258  | 50,78         |  |  |  |
| World Total      | 738,144                                     | 756,313 | 763,049 | 730,536 | 764,318 | 768,49        |  |  |  |
| otal Consumption |   |         |         |         |         |               |  |  |  |
| Algeria          | 10,250                                      | 10,350  | 10,450  | 10,750  | 10,850  | 11,0          |  |  |  |
| Brazil           | 11,100                                      | 12,200  | 12,000  | 12,100  | 12,100  | 12,1          |  |  |  |
| Canada           | 7,987                                       | 10,671  | 9,029   | 8,971   | 10,400  | 9,8           |  |  |  |
| China            | 117,500                                     | 119,000 | 121,000 | 125,000 | 126,000 | 130,0         |  |  |  |
| Egypt            | 19,200                                      | 19,400  | 19,800  | 20,100  | 20,500  | 20,8          |  |  |  |
| European Union   | 129,850                                     | 128,000 | 130,400 | 121,050 | 123,000 | 120,3         |  |  |  |
| India            | 88,548                                      | 97,234  | 95,677  | 95,629  | 96,112  | 99,0          |  |  |  |
| Indonesia        | 9,100                                       | 10,000  | 10,600  | 10,600  | 10,500  | 10,4          |  |  |  |
| Iran             | 16,100                                      | 16,250  | 15,900  | 16,100  | 16,400  | 16,6          |  |  |  |
| Morocco          | 9,800                                       | 10,200  | 10,500  | 10,700  | 10,800  | 10,6          |  |  |  |
| Pakistan         | 24,400                                      | 24,500  | 25,000  | 25,300  | 25,400  | 25,5          |  |  |  |
| Russia           | 37,000                                      | 40,000  | 43,000  | 40,500  | 40,000  | 40,5          |  |  |  |
| Turkey           | 18,000                                      | 17,400  | 18,500  | 18,800  | 19,700  | 20,0          |  |  |  |
| Ukraine          | 12,200                                      | 10,300  | 9,800   | 8,800   | 9,100   | 8,8           |  |  |  |
| Uzbekistan       | 9,350                                       | 9,300   | 9,700   | 9,600   | 9,500   | 9,5           |  |  |  |
| Others           | 160,783                                     | 167,827 | 169,988 | 168,217 | 173,057 | 172,7         |  |  |  |
| Subtotal         | 683,976                                     | 706,469 | 712,709 | 705,219 | 717,060 | 722,8         |  |  |  |
| United States    | 31,943                                      | 31,865  | 29,250  | 30,024  | 31,489  | 30,6          |  |  |  |
| World Total      | 715,919                                     | 738,334 | 741,959 | 735,243 | 748,549 | 753,4         |  |  |  |
| inding Stocks    |   |         |         |         |         |               |  |  |  |
| Canada           | 5,178                                       | 6,931   | 6,732   | 6,040   | 5,538   | 5,6           |  |  |  |
| China            | 96,996                                      | 114,929 | 131,196 | 139,765 | 150,355 | 160,3         |  |  |  |
| European Union   | 15,490                                      | 10,719  | 13,885  | 11,972  | 13,348  | 13,0          |  |  |  |
| India            | 14,540                                      | 9,800   | 13,230  | 16,992  | 24,000  | 27,0          |  |  |  |
| Iran             | 11,166                                      | 10,416  | 8,066   | 6,236   | 6,156   | 5,9           |  |  |  |
| Russia           | 5,604                                       | 10,823  | 12,026  | 7,819   | 8,279   | 10,2          |  |  |  |
| Turkey           | 3,100                                       | 1,289   | 3,638   | 3,854   | 6,554   | 5,7           |  |  |  |
| Others           | 66,363                                      | 65,930  | 65,378  | 57,287  | 54,276  | 57,3          |  |  |  |
| Subtotal         | 218,437                                     | 230,837 | 254,151 | 249,965 | 268,506 | 285,3         |  |  |  |
| United States    | 26,552                                      | 32,131  | 29,907  | 29,386  | 26,614  | 24,7:         |  |  |  |
| World Total      | 244,989                                     | 262,968 | 284,058 | 279,351 | 295,120 | 310,1:        |  |  |  |

# Regional Wheat Imports, Production, Consumption, and Stocks Thousand Metric Tons

|                          | 2015/16  | 2016/17 | 2017/18 | 2018/19              | 2019/20   | May<br>2020/21 |  |
|--------------------------|----------|---------|---------|----------------------|-----------|----------------|--|
| TY Imports               |          |         |         |                      |           |                |  |
| North America            | 8,370    | 9,169   | 10,071  | 8,842                | 8,650     | 9,450          |  |
| Central America          | 1,832    | 1,995   | 1,910   | 1,928                | 2,020     | 2,080          |  |
| South America            | 13,419   | 16,277  | 15,325  | 14,953               | 15,330    | 15,570         |  |
| European Union - 28      | 6,928    | 5,299   | 5,824   | 5,762                | 4,600     | 5,500          |  |
| Other Europe             | 1,896    | 2,047   | 1,931   | 1,905                | 1,830     | 1,850          |  |
| Former Soviet Union - 12 | 7,166    | 7,035   | 7,862   | 7,828                | 7,535     | 7,835          |  |
| Middle East              | 24,197   | 22,844  | 25,235  | 24,550               | 27,955    | 25,325         |  |
| North Africa             | 27,866   | 28,426  | 27,441  | 26,949               | 27,650    | 29,700         |  |
| Sub-Saharan Africa       | 22,874   | 22,264  | 25,312  | 22,495               | 26,170    | 26,225         |  |
| East Asia                | 16,225   | 17,356  | 16,599  | 15,087               | 15,950    | 17,675         |  |
| South Asia               | 8,823    | 15,564  | 11,931  | 9,959                | 10,819    | 10,821         |  |
| Southeast Asia           | 25,307   | 28,219  | 27,255  | 27,381               | 27,535    | 27,350         |  |
| Others                   | 3,147    | 3,264   | 3,464   | 3,348                | 3,810     | 3,445          |  |
|                          | 168,050  | 179,759 | 180,160 | 170,987              | 179,854   | 182,826        |  |
| Production               |          |         |         |                      |           |                |  |
| North America            | 87,475   | 98,837  | 81,251  | 86,507               | 87,821    | 88,084         |  |
| South America            | 21,584   | 28,737  | 26,202  | 28,804               | 28,421    | 30,296         |  |
| European Union - 28      | 160,480  | 145,369 | 151,125 | 136,685              | 154,776   | 143,000        |  |
| Other Europe             | 4,324    | 4,737   | 4,005   | 4,710                | 4,325     | 4,532          |  |
| Former Soviet Union - 12 | 117,674  | 130,047 | 142,307 | 124,017              | 130,253   | 133,457        |  |
| Middle East              | 42,406   | 38,814  | 41,560  | 38,875               | 45,482    | 45,348         |  |
| North Africa             | 19,987   | 13,958  | 19,245  | 21,000               | 18,399    | 17,428         |  |
| Sub-Saharan Africa       | 7,694    | 7,735   | 7,689   | 7,721                | 7,938     | 8,197          |  |
| East Asia                | 133,972  | 134,738 | 135,645 | 132,823              | 135,147   | 136,327        |  |
| South Asia               | 119,660  | 120,882 | 132,538 | 131,630              | 136,060   | 137,320        |  |
| Oceania                  | 22,689   | 32,278  | 21,346  | 17,668               | 15,610    | 24,415         |  |
| Others                   | 199      | 181     | 136     | 96                   | 86        | 86             |  |
|                          | 738,144  | 756,313 | 763,049 | 730,536              | 764,318   | 768,490        |  |
| Domestic Consumption     | ,        | ,       |         | ,                    | , , , , , |                |  |
| North America            | 46,930   | 50,436  | 45,979  | 46,495               | 49,389    | 48,017         |  |
| South America            | 27,715   | 28,575  | 29,018  | 28,820               | 29,535    | 29,585         |  |
| European Union - 28      | 129,850  | 128,000 | 130,400 | 121,050              | 123,000   | 120,300        |  |
| Other Europe             | 4,920    | 5,035   | 5,010   | 5,235                | 5,390     | 5,310          |  |
| Former Soviet Union - 12 | 77,415   | 78,185  | 81,290  | 77,100               | 76,860    | 77,045         |  |
| Middle East              | 58,447   | 58,392  | 59,805  | 59,939               | 62,290    | 63,710         |  |
| North Africa             | 43,666   | 44,550  | 45,225  | 46,150               | 46,780    | 47,150         |  |
| Sub-Saharan Africa       | 29,237   | 29,712  | 32,072  | 30,303               | 32,890    | 33,400         |  |
| East Asia                | 130,782  | 132,915 | 134,351 | 138,031              | 138,495   | 142,325        |  |
| South Asia               | 129,112  | 139,303 | 138,333 | 138,604              | 139,694   | 142,781        |  |
| Southeast Asia           | 22,955   | 26,725  | 26,385  | 26,300               | 26,600    | 25,835         |  |
| Oceania                  | 8,500    | 8,835   | 8,905   | 10,600               | 10,165    | 9,005          |  |
| Others                   | 3,582    | 3,834   | 3,821   | 3,614                | 3,820     | 3,890          |  |
| <br>Total                | 713,111  | 734,497 | 740,594 | 732,241              | 744,908   | 748,353        |  |
| Ending Stocks            | . ==,=== | ,       |         |                      | ,         | ,              |  |
| North America            | 32,390   | 39,938  | 37,407  | 36,029               | 32,570    | 30,942         |  |
| South America            | 3,956    | 4,678   | 4,093   | 4,872                | 4,512     | 4,697          |  |
| European Union - 28      | 15,490   | 10,719  | 13,885  | 11,972               | 13,348    | 13,048         |  |
| Other Europe             | 1,632    | 2,002   | 1,945   | 2,124                | 2,166     | 2,118          |  |
| Former Soviet Union - 12 | 16,982   | 21,438  | 21,177  | 14,909               | 14,962    | 17,159         |  |
| Middle East              | 22,650   | 19,778  | 19,814  | 16,256               | 20,103    | 19,596         |  |
| North Africa             | 16,848   | 14,277  | 14,864  | 15,471               | 13,750    | 12,738         |  |
| Sub-Saharan Africa       | 3,930    | 3,092   | 3,461   | 2,386                | 2,644     | 2,706          |  |
| East Asia                | 100,357  | 118,154 | 134,351 | 142,508              | 153,400   | 163,372        |  |
| South Asia               | 20,826   | 16,529  | 21,114  | 21,534               | 27,729    | 31,699         |  |
| Southeast Asia           | 5,379    | 5,920   | 5,694   | 5,652                | 5,552     | 5,982          |  |
| Oceania                  | 4,133    | 6,005   | 5,856   | 5,230                | 3,955     | 5,595          |  |
| Others                   | 416      | 438     | 397     | 408                  | 429       | 465            |  |
|                          | 244,989  | 262,968 | 284,058 | 279,351              | 295,120   | 310,117        |  |
| i Otai                   | 244,303  | 202,700 | 204,030 | 213 <sub>1</sub> JJ1 | 233,120   | 310,11         |  |

World Rice Trade
January/December Year, Thousand Metric Tons

|                              | 2015/16 | 2016/17 | 2017/18 | 2018/19 | 2019/20 | 2020/21<br>Mav |
|------------------------------|---------|---------|---------|---------|---------|----------------|
| / Exports                    |         |         |         |         |         |                |
| Argentina                    | 527     | 391     | 375     | 388     | 330     | 300            |
| Australia                    | 165     | 187     | 262     | 134     | 30      | 12             |
| Brazil                       | 641     | 594     | 1,245   | 954     | 500     | 50             |
| Burma                        | 1,300   | 3,350   | 2,750   | 2,700   | 2,200   | 2,20           |
| Cambodia                     | 1,050   | 1,150   | 1,300   | 1,350   | 1,200   | 1,30           |
| China                        | 368     | 1,173   | 2,059   | 2,720   | 3,100   | 3,20           |
| European Union               | 270     | 372     | 308     | 292     | 300     | 30             |
| Guyana                       | 431     | 455     | 414     | 496     | 485     | 48             |
| India                        | 10,062  | 12,573  | 11,791  | 9,790   | 10,500  | 11,00          |
| Pakistan                     | 4,100   | 3,647   | 3,913   | 4,550   | 4,400   | 4,30           |
| Paraguay                     | 556     | 538     | 653     | 689     | 600     | 61             |
| South Africa                 | 145     | 109     | 113     | 111     | 115     | 12             |
| Thailand                     | 9,867   | 11,615  | 11,056  | 7,562   | 7,500   | 9,00           |
|                              | 996     | 982     | 799     | 809     | 800     | 80             |
| Uruguay<br>Vietnam           | 5,088   | 6,488   | 6,590   | 6,581   | 6,500   | 6,60           |
|                              |         |         |         |         |         |                |
| Others <b>Subtotal</b>       | 1,286   | 1,162   | 1,238   | 1,164   | 1,144   | 1,17           |
|                              | 36,852  | 44,786  | 44,866  | 40,290  | 39,704  | 42,01          |
| United States<br>World Total | 3,343   | 3,349   | 2,780   | 3,135   | 3,175   | 3,20           |
| world lotal                  | 40,195  | 48,135  | 47,646  | 43,425  | 42,879  | 45,21          |
| / Imports                    |         |         |         |         |         |                |
| Benin                        | 450     | 550     | 625     | 550     | 600     | 62             |
| Brazil                       | 786     | 758     | 537     | 691     | 850     | 90             |
| Burkina                      | 420     | 500     | 550     | 600     | 600     | 62             |
| Cameroon                     | 500     | 600     | 400     | 600     | 620     | 64             |
| China                        | 4,600   | 5,900   | 4,500   | 2,800   | 2,300   | 2,20           |
| Cote d'Ivoire                | 1,300   | 1,350   | 1,500   | 1,400   | 1,350   | 1,40           |
| Ethiopia                     | 300     | 390     | 600     | 520     | 500     | 58             |
| European Union               | 1,816   | 1,990   | 1,922   | 2,159   | 2,200   | 2,25           |
| Ghana                        | 700     | 650     | 830     | 900     | 900     | 95             |
| Guinea                       | 650     | 600     | 865     | 530     | 550     | 65             |
| Iran                         | 1,100   | 1,400   | 1,250   | 1,400   | 1,100   | 1,20           |
| Iraq                         | 930     | 1,060   | 1,200   | 1,220   | 1,100   | 1,10           |
| Japan                        | 685     | 678     | 670     | 678     | 685     | 68             |
| Kenya                        | 500     | 625     | 600     | 610     | 625     | 65             |
| Malaysia                     | 823     | 900     | 800     | 1,000   | 1,000   | 1,05           |
| Mexico                       | 731     | 913     | 776     | 730     | 785     | 80             |
| Mozambique                   | 625     | 710     | 550     | 640     | 650     | 70             |
| Nepal                        | 530     | 535     | 700     | 600     | 800     | 75             |
| Nigeria                      | 2,100   | 2,500   | 2,100   | 1,800   | 1,200   | 1,40           |
| Philippines                  | 800     | 1,200   | 2,500   | 2,900   | 2,500   | 3,30           |
| Saudi Arabia                 | 1,260   | 1,195   | 1,290   | 1,425   | 1,100   | 1,30           |
| Senegal                      | 980     | 1,100   | 1,100   | 1,000   | 1,000   | 1,07           |
| South Africa                 | 958     | 1,054   | 1,071   | 966     | 1,000   | 1,05           |
| United Arab Emirates         | 670     | 700     | 775     | 850     | 1,000   | 1,20           |
| Yemen                        | 350     | 390     | 520     | 550     | 500     | 52             |
| Others                       | 12,526  | 16,104  | 16,555  | 13,701  | 14,088  | 13,83          |
| Subtotal                     | 37,090  | 44,352  | 44,786  | 40,820  | 39,603  | 41,43          |
| Unaccounted                  | 2,338   | 2,996   | 1,944   | 1,624   | 2,251   | 2,67           |
| United States                | 767     | 787     | 916     | 981     | 1,025   | 1,10           |
| World Total                  | 40,195  | 48,135  | 47,646  | 43,425  | 42,879  | 45,210         |

TY=Trade Year, see Endnotes. Note about dates: 2017/18 is calendar year 2018, 2016/17 is calendar year 2017, and so on.

### World Rice Production, Consumption, and Stocks Local Marketing Years, Thousand Metric Tons

|                                     |                  | larketing Years, T |                  |                   | 2042 (22         |                 |
|-------------------------------------|------------------|--------------------|------------------|-------------------|------------------|-----------------|
|                                     | 2015/16          | 2016/17            | 2017/18          | 2018/19           | 2019/20          | 2020/21<br>Max  |
|                                     |                  |                    |                  |                   |                  |                 |
| Iilled Production                   | 24 500           | 24 579             | 22.650           | 24.000            | 25.050           | 36.00           |
| Bangladesh                          | 34,500           | 34,578             | 32,650           | 34,909            | 35,850           | 36,00           |
| Brazil                              | 7,210            | 8,383              | 8,204            | 7,140             | 7,140            | 6,86            |
| Burma                               | 12,160           | 12,650             | 13,200           | 13,200            | 12,700           | 13,10           |
| Cambodia                            | 4,931            | 5,256              | 5,554            | 5,742             | 5,740            | 5,78            |
| China                               | 148,499          | 147,766            | 148,873          | 148,490           | 146,730          | 149,00          |
| Egypt                               | 4,000            | 4,800              | 4,300            | 2,800             | 4,300            | 4,30            |
| India                               | 104,408          | 109,698            | 112,760          | 116,480           | 118,000          | 118,00<br>34,90 |
| Indonesia                           | 36,200<br>7,876  | 36,858<br>7,929    | 37,000<br>7,787  | 34,200<br>7,657   | 33,500           |                 |
| Japan<br>Koroa South                |                  |                    | 3,972            | 3,868             | 7,611            | 7,65<br>3,74    |
| Korea, South                        | 4,327            | 4,197              |                  | 4,538             | 3,744            | 4,96            |
| Nigeria<br>Pakistan                 | 3,941<br>6,802   | 4,536<br>6,849     | 4,470            | 7,300             | 4,712            | 7,50            |
|                                     |                  |                    | 7,500            | 11,732            | 7,200            |                 |
| Philippines<br>Thailand             | 11,008           | 11,686             | 12,235<br>20,577 |                   | 11,400           | 11,00           |
|                                     | 15,800           | 19,200             |                  | 20,340            | 18,000           | 20,40           |
| Vietnam<br>Others                   | 27,584<br>41,755 | 27,400             | 27,657<br>42,368 | 27,344<br>43,610  | 27,369           | 27,50<br>44,38  |
| Subtotal                            | 41,755           | 42,419             |                  | 43,610            | 43,930           |                 |
|                                     | 471,001          | 484,205            | 489,107          | 489,350           | 487,926          | 495,09          |
| United States World Total           | 6,131<br>477,132 | 7,117<br>491,322   | 5,659<br>494,766 | 7,107<br>496,457  | 5,864<br>493,790 | 6,86<br>501,95  |
|                                     |                  |                    |                  |                   |                  |                 |
| onsumption and Residual  Bangladesh | 35,100           | 35,000             | 35,200           | 35,400            | 35,800           | 36.10           |
| Brazil                              |                  | 7,850              | 7,650            |                   |                  | 36,10<br>7,20   |
| Burma                               | 7,900            |                    |                  | 7,400             | 7,300            |                 |
| Cambodia                            | 10,400<br>3,900  | 10,000<br>4,000    | 10,200<br>4,200  | 10,250<br>4,300   | 10,450<br>4,450  | 10,60           |
| China                               | 141,028          | 141,761            | 142,509          | 142,920           | 145,130          | 4,50<br>147,00  |
| Egypt                               | 3,900            | 4,300              | 4,200            | 4,150             | 4,350            | 4,50            |
| = 1 1                               |                  | 3,600              | 3,700            | 3,800             |                  |                 |
| European Union<br>India             | 3,550            |                    | 98,669           | 99,160            | 3,900            | 4,00<br>104,00  |
| Indonesia                           | 93,451           | 95,838             |                  | 36,300            | 102,300          |                 |
|                                     | 37,850<br>8,806  | 37,500<br>8,730    | 37,000<br>8,600  | 8,400             | 35,500<br>8,300  | 35,30<br>8,25   |
| Japan                               |                  |                    |                  |                   |                  |                 |
| Nepal<br>Nigeria                    | 3,353<br>6,400   | 4,013<br>6,700     | 4,100<br>6,750   | 4,360<br>6,800    | 4,367<br>6,500   | 4,42            |
| Philippines                         | 12,900           | 12,900             | 13,250           | 14,100            | 14,300           | 6,50<br>14,50   |
| Thailand                            | 9,100            | 12,000             | 11,000           | 11,500            | 11,200           | 11,80           |
| Vietnam                             | •                | · ·                | •                | •                 | ·                |                 |
| Others                              | 22,500<br>64,221 | 22,000<br>66,769   | 21,500<br>67,842 | 21,200<br>69,281  | 21,300<br>69,077 | 21,40<br>70,54  |
| Subtotal                            | 466,253          | 479,255            | 476,676          | 479,265           | 485,963          | 493,75          |
| United States                       | 3,590            | 4,230              | 4,298            | 4,565             | 4,223            | 4,36            |
| World Total                         | 469,843          | 483,485            | 480,974          | 483,830           | 490,186          | 498,12          |
| ndina Chadra                        |                  |                    |                  |                   |                  |                 |
| nding Stocks  Rangladosh            | 1 205            | OE4                | 1 500            | 1 405             | 1 511            | 1.46            |
| Bangladesh                          | 1,205            | 854                | 1,500            | 1,405             | 1,511            | 1,46            |
| China                               | 88,000           | 98,500<br>20,550   | 109,000          | 115,000           | 116,000          | 117,00          |
| India                               | 18,400<br>3,509  | 20,550             | 22,600<br>5 563  | 29,500<br>4,061   | 35,000           | 38,00           |
| Indonesia                           |                  | 3,215              | 5,563<br>2,223   | 4,061<br>2,046    | 3,059            | 3,15            |
| Japan                               | 2,552            | 2,410              | 2,223            |                   | 1,972            | 1,98            |
| Philippines                         | 2,117            | 2,003              | 2,288            | 3,520             | 3,120            | 2,62            |
| Thailand                            | 8,403<br>16,827  | 4,238              | 3,009            | 4,537<br>15,251   | 4,087            | 3,88            |
| Others                              | 16,827           | 17,093             | 17,001           | 15,251<br>175,320 | 14,630           | 14,74           |
| Subtotal                            | 141,013          | 148,863            | 163,184          | 175,320           | 179,379          | 182,85          |
| United States                       | 1,475            | 1,462              | 933              | 1,424             | 969              | 1,32<br>184,18  |
| World Total                         | 142,488          | 150,325            | 164,117          | 176,744           | 180,348          |                 |

Note: All data are reported on a milled basis.

# Regional Rice Imports, Production, Consumption, and Stocks Thousand Metric Tons

|                          | 2015/16        | 2016/17        | 2017/18        | 2018/19 | 2019/20 | May<br>2020/21 |
|--------------------------|----------------|----------------|----------------|---------|---------|----------------|
| TY Imports               |                |                |                |         |         |                |
| North America            | 1,854          | 2,056          | 2,075          | 2,132   | 2,235   | 2,330          |
| Caribbean                | 1,102          | 1,146          | 1,068          | 1,076   | 1,132   | 1,165          |
| South America            | 2,015          | 1,900          | 1,967          | 1,981   | 2,144   | 2,219          |
| Other Europe             | 138            | 124            | 111            | 119     | 120     | 120            |
| Former Soviet Union - 12 | 457            | 538            | 551            | 560     | 512     | 543            |
| Middle East              | 5,686          | 6,189          | 6,432          | 6,826   | 6,210   | 6,770          |
| North Africa             | 483            | 459            | 591            | 972     | 535     | 535            |
| Sub-Saharan Africa       | 12,403         | 14,758         | 14,638         | 13,985  | 13,650  | 14,660         |
| East Asia                | 6,097          | 7,486          | 6,015          | 4,402   | 4,175   | 3,959          |
| South Asia               | 945            | 4,057          | 2,635          | 924     | 1,110   | 1,100          |
| Southeast Asia           | 3,911          | 3,666          | 6,797          | 5,821   | 5,560   | 5,885          |
| European Union           | 1,816          | 1,990          | 1,922          | 2,159   | 2,200   | 2,250          |
| Total                    | 37,857         | 45,139         | 45,702         | 41,801  | 40,628  | 42,536         |
| Production               | 37,037         | 45,159         | 45,702         | 41,001  | 40,028  | 42,330         |
| North America            | 6,287          | 7,292          | 5,842          | 7,297   | 6,039   | 7,057          |
| Caribbean                | 851            | 989            | 932            | 937     | 908     | 911            |
| South America            | 15,763         | 16,790         | 16,834         | 15,734  | 15,581  | 15,339         |
| European Union - 28      | 2,050          | 2,087          |                |         |         |                |
| Former Soviet Union - 12 | 1,257          | 1,259          | 2,030<br>1,225 | 1,966   | 1,970   | 1,970          |
| Middle East              | 2,160          | 2,549          | 2,658          | 1,275   | 1,341   | 1,325<br>2,924 |
|                          | 2,160<br>4,044 | 2,549<br>4,837 | •              | 2,616   | 2,950   |                |
| North Africa             | •              | •              | 4,340          | 2,844   | 4,345   | 4,342          |
| Sub-Saharan Africa       | 16,586         | 17,792         | 17,319         | 18,628  | 19,151  | 19,315         |
| East Asia                | 163,729        | 162,710        | 163,567        | 162,556 | 160,627 | 162,890        |
| South Asia               | 152,133        | 156,874        | 158,808        | 165,779 | 167,764 | 168,411        |
| Southeast Asia           | 111,409        | 116,821        | 120,044        | 116,064 | 112,485 | 116,506        |
| Total                    | 477,132        | 491,322        | 494,766        | 496,457 | 493,790 | 501,956        |
| Domestic Consumption     |                |                |                |         |         |                |
| North America            | 4,817          | 5,499          | 5,576          | 5,890   | 5,563   | 5,730          |
| Central America          | 1,276          | 1,295          | 1,301          | 1,314   | 1,355   | 1,385          |
| Caribbean                | 1,989          | 2,072          | 1,950          | 2,056   | 2,020   | 2,061          |
| South America            | 14,990         | 14,894         | 14,924         | 14,837  | 14,750  | 14,735         |
| European Union - 28      | 3,550          | 3,600          | 3,700          | 3,800   | 3,900   | 4,000          |
| Former Soviet Union - 12 | 1,474          | 1,521          | 1,571          | 1,577   | 1,618   | 1,653          |
| Middle East              | 8,352          | 8,634          | 8,982          | 9,265   | 9,095   | 9,615          |
| North Africa             | 4,279          | 4,724          | 4,620          | 4,511   | 4,730   | 4,877          |
| Sub-Saharan Africa       | 28,845         | 31,119         | 31,511         | 32,925  | 33,081  | 33,750         |
| East Asia                | 157,483        | 158,111        | 158,948        | 158,919 | 160,580 | 162,320        |
| South Asia               | 138,570        | 141,559        | 144,719        | 145,607 | 149,024 | 151,138        |
| Southeast Asia           | 101,770        | 103,595        | 102,324        | 102,677 | 102,241 | 103,216        |
| Total                    | 467,949        | 477,191        | 480,668        | 483,886 | 488,447 | 494,985        |
| Ending Stocks            |                |                |                |         |         |                |
| North America            | 1,602          | 1,634          | 1,084          | 1,563   | 1,133   | 1,530          |
| Central America          | 318            | 339            | 264            | 292     | 259     | 249            |
| Caribbean                | 277            | 330            | 363            | 373     | 383     | 388            |
| South America            | 1,781          | 2,047          | 2,147          | 1,625   | 1,690   | 1,538          |
| European Union - 28      | 1,183          | 1,188          | 1,176          | 1,190   | 1,160   | 1,080          |
| Middle East              | 1,082          | 1,119          | 1,139          | 1,125   | 1,165   | 1,219          |
| North Africa             | 924            | 1,426          | 1,563          | 999     | 1,129   | 1,109          |
| Sub-Saharan Africa       | 2,911          | 3,360          | 3,211          | 3,000   | 2,230   | 2,000          |
| East Asia                | 92,626         | 103,262        | 113,388        | 118,794 | 119,901 | 121,010        |
| South Asia               | 21,576         | 23,171         | 25,840         | 32,402  | 37,596  | 40,663         |
| Southeast Asia           | 17,959         | 12,074         | 13,589         | 15,191  | 13,483  | 13,146         |
| Oceania                  | 77             | 208            | 217            | 33      | 27      | 47             |
| <br>Total                | 142,488        | 150,325        | 164,117        | 176,744 | 180,348 | 184,181        |

# World Coarse Grain Trade October/September Year, Thousand Metric Tons

|                    | 2015/16 | 2016/17 | 2017/18 | 2018/19 | 2019/20 | 2020/21<br>Mav |
|--------------------|---------|---------|---------|---------|---------|----------------|
|                    |         |         |         |         |         |                |
| TY Exports         |         |         |         |         |         |                |
| Argentina          | 25,291  | 26,105  | 27,208  | 36,134  | 37,955  | 36,705         |
| Australia          | 6,389   | 10,258  | 7,156   | 4,049   | 4,350   | 5,300          |
| Brazil             | 35,415  | 19,797  | 25,121  | 38,846  | 38,010  | 38,010         |
| Canada             | 4,693   | 5,042   | 5,753   | 5,805   | 5,030   | 4,980          |
| European Union     | 10,979  | 8,192   | 7,828   | 9,806   | 11,202  | 10,442         |
| Paraguay           | 2,663   | 1,760   | 1,485   | 2,574   | 2,515   | 2,515          |
| Russia             | 8,465   | 9,258   | 11,379  | 7,402   | 8,385   | 8,275          |
| Serbia             | 1,594   | 2,449   | 878     | 2,906   | 2,531   | 2,861          |
| South Africa       | 775     | 1,820   | 2,368   | 1,190   | 2,510   | 2,310          |
| Ukraine            | 21,456  | 26,868  | 21,392  | 34,874  | 36,840  | 38,110         |
| Others             | 8,365   | 8,881   | 10,014  | 8,401   | 7,551   | 7,698          |
| Subtotal           | 126,085 | 120,430 | 120,582 | 151,987 | 156,879 | 157,206        |
| United States      | 59,178  | 61,822  | 68,644  | 51,804  | 52,365  | 61,155         |
| World Total        | 185,263 | 182,252 | 189,226 | 203,791 | 209,244 | 218,361        |
| TY Imports         |         |         |         |         |         |                |
| Algeria            | 5,224   | 4,533   | 4,492   | 5,284   | 4,820   | 5,310          |
| Bangladesh         | 1,036   | 1,186   | 1,145   | 1,358   | 1,410   | 1,400          |
| Brazil             | 2,123   | 3,177   | 1,527   | 1,797   | 2,250   | 2,700          |
| Chile              | 1,721   | 1,580   | 2,000   | 2,390   | 2,670   | 3,080          |
| China              | 17,499  | 16,055  | 16,425  | 10,540  | 17,000  | 18,250         |
| Colombia           | 4,824   | 5,041   | 5,582   | 6,394   | 6,580   | 6,880          |
| Dominican Republic | 1,351   | 1,294   | 1,329   | 1,536   | 1,500   | 1,600          |
| Egypt              | 8,795   | 8,795   | 9,541   | 9,568   | 9,920   | 11,100         |
| European Union     | 14,490  | 15,633  | 19,323  | 26,794  | 21,980  | 23,310         |
| Guatemala          | 1,027   | 951     | 1,091   | 1,224   | 1,400   | 1,600          |
| Iran               | 8,300   | 10,000  | 11,600  | 12,200  | 12,500  | 12,800         |
| Israel             | 1,509   | 1,940   | 2,145   | 1,896   | 2,340   | 2,540          |
| Japan              | 17,073  | 17,000  | 17,563  | 17,726  | 17,620  | 17,670         |
| Jordan             | 1,713   | 1,588   | 1,422   | 1,666   | 1,300   | 1,800          |
| Kenya              | 258     | 1,146   | 1,041   | 309     | 1,050   | 1,450          |
| Korea, South       | 10,213  | 9,308   | 10,192  | 10,964  | 11,509  | 11,910         |
| Malaysia           | 4,122   | 3,531   | 3,645   | 3,674   | 4,000   | 4,100          |
| Mexico             | 14,827  | 15,283  | 16,396  | 17,465  | 18,255  | 18,800         |
| Morocco            | 3,182   | 2,632   | 2,648   | 3,029   | 3,852   | 4,702          |
| Peru               | 3,083   | 3,438   | 3,458   | 3,802   | 4,160   | 4,360          |
| Saudi Arabia       | 13,992  | 11,825  | 11,692  | 9,368   | 11,510  | 11,010         |
| Taiwan             | 4,781   | 4,267   | 4,513   | 4,610   | 4,085   | 4,385          |
| Tunisia            | 1,713   | 1,745   | 1,635   | 1,418   | 1,400   | 1,600          |
| Turkey             | 714     | 1,712   | 3,313   | 3,254   | 4,355   | 3,100          |
| Vietnam            | 8,179   | 8,661   | 9,577   | 11,133  | 11,150  | 11,650         |
| Others             | 24,251  | 22,248  | 19,442  | 22,067  | 21,906  | 21,614         |
| Subtotal           | 176,000 | 174,569 | 182,737 | 191,466 | 200,522 | 208,721        |
| Unaccounted        | 5,282   | 4,269   | 3,563   | 9,701   | 5,471   | 6,929          |
| United States      | 3,981   | 3,414   | 2,926   | 2,624   | 3,251   | 2,711          |
| World Total        | 185,263 | 182,252 | 189,226 | 203,791 | 209,244 | 218,361        |

### World Coarse Grains Production, Consumption, and Stocks Local Marketing Years, Thousand Metric Tons

|                     | 2015/16   | 2016/17   | 2017/18   | 2018/19   | 2019/20   | 2020/2:<br>Ma |
|---------------------|-----------|-----------|-----------|-----------|-----------|---------------|
|                     |           |           |           |           |           |               |
| Production          | 20.425    | 10.560    | 22.222    | 50.000    | 54.754    | 54.74         |
| Argentina           | 38,436    | 48,569    | 39,320    | 59,223    | 56,754    | 56,70         |
| Australia           | 12,550    | 17,267    | 12,191    | 10,934    | 10,561    | 12,70         |
| Brazil              | 68,649    | 101,575   | 85,058    | 104,334   | 104,571   | 109,40        |
| Canada              | 25,769    | 26,623    | 26,243    | 26,203    | 28,512    | 30,30         |
| China               | 271,076   | 269,895   | 265,719   | 264,512   | 268,195   | 267,37        |
| Ethiopia            | 15,731    | 15,641    | 15,782    | 16,465    | 17,100    | 17,20         |
| European Union      | 152,665   | 152,829   | 152,104   | 148,274   | 161,058   | 163,0         |
| India               | 38,698    | 43,466    | 46,943    | 43,207    | 45,433    | 44,7          |
| Indonesia           | 10,500    | 10,900    | 11,900    | 12,000    | 11,900    | 12,0          |
| Mexico              | 32,378    | 33,262    | 33,191    | 33,399    | 30,409    | 33,6          |
| Nigeria             | 19,052    | 20,657    | 18,859    | 19,840    | 19,665    | 19,9          |
| Russia              | 37,427    | 40,765    | 41,715    | 34,998    | 40,495    | 39,4          |
| South Africa        | 8,658     | 18,117    | 13,552    | 12,417    | 16,497    | 14,6          |
| Turkey              | 14,181    | 10,776    | 12,271    | 13,251    | 14,451    | 15,8          |
| Ukraine             | 33,387    | 39,217    | 34,071    | 44,503    | 46,545    | 49,84         |
| Others              | 157,548   | 166,751   | 166,286   | 174,955   | 173,483   | 174,23        |
| Subtotal            | 936,705   | 1,016,310 | 975,205   | 1,018,515 | 1,045,629 | 1,060,9       |
| United States       | 367,007   | 402,607   | 384,387   | 377,905   | 360,454   | 420,50        |
| World Total         | 1,303,712 | 1,418,917 | 1,359,592 | 1,396,420 | 1,406,083 | 1,481,44      |
| omestic Consumption |           |           |           |           |           |               |
| Argentina           | 14,218    | 16,044    | 17,513    | 18,091    | 18,144    | 19,7          |
| Brazil              | 59,823    | 64,032    | 67,181    | 70,983    | 71,144    | 72,2          |
| Canada              | 20,909    | 21,971    | 23,200    | 24,146    | 23,764    | 24,9          |
| China               | 249,620   | 274,640   | 282,598   | 287,370   | 287,150   | 293,60        |
| Egypt               | 15,803    | 16,027    | 16,779    | 17,136    | 17,758    | 18,1          |
| Ethiopia            | 15,715    | 15,642    | 15,798    | 16,540    | 17,125    | 17,3          |
| European Union      | 157,150   | 160,840   | 162,370   | 168,694   | 169,920   | 174,7         |
| India               | 40,201    | 42,375    | 44,769    | 44,571    | 45,330    | 45,4          |
| Iran                | 14,020    | 14,520    | 15,820    | 16,520    | 17,120    | 17,9          |
| Japan               | 17,258    | 17,252    | 17,615    | 17,893    | 17,871    | 17,8          |
| Mexico              | 44,715    | 46,845    | 48,410    | 50,505    | 51,145    | 51,6          |
| Nigeria             | 18,990    | 20,303    | 19,550    | 20,069    | 20,050    | 20,3          |
| Russia              | 29,715    | 32,075    | 31,015    | 27,367    | 31,087    | 30,9          |
| Turkey              | 14,021    | 12,891    | 15,231    | 16,451    | 18,161    | 18,90         |
| Vietnam             | 12,279    | 13,150    | 13,777    | 14,333    | 14,900    | 15,4          |
| Others              | 250,595   | 259,500   | 261,100   | 266,188   | 270,220   | 276,18        |
| Subtotal            | 957,798   | 1,054,667 | 1,050,475 | 1,096,015 | 1,091,184 | 1,122,13      |
| United States       | 312,598   | 327,519   | 324,407   | 323,045   | 317,150   | 331,7         |
| World Total         | 1,270,396 | 1,382,186 | 1,374,882 | 1,419,060 | 1,408,334 | 1,453,8       |
| inding Stocks       |           |           |           |           |           |               |
| Argentina           | 3,268     | 6,698     | 3,366     | 3,611     | 5,321     | 5,5           |
| Brazil              | 7,010     | 14,492    | 9,672     | 5,550     | 4,867     | 6,2           |
| Canada              | 4,971     | 5,562     | 4,567     | 3,342     | 4,722     | 6,1           |
| China               | 212,295   | 223,494   | 222,978   | 210,592   | 208,577   | 200,5         |
| European Union      | 15,651    | 15,114    | 16,332    | 13,533    | 15,749    | 16,9          |
| Mexico              | 5,835     | 5,999     | 6,181     | 5,763     | 2,682     | 2,8           |
| Ukraine             | 3,222     | 3,059     | 2,908     | 2,447     | 2,137     | 3,1           |
| Others              | 48,965    | 49,474    | 46,847    | 42,821    | 45,189    | 44,2          |
| Subtotal            | 301,217   | 323,892   | 312,851   | 287,659   | 289,244   | 285,7         |
| United States       | 48,112    | 62,168    | 57,919    | 60,471    | 56,635    | 87,7          |
| World Total         | 349,329   | 386,060   | 370,770   | 348,130   | 345,879   | 373,43        |

# Regional Coarse Grains Imports, Production, Consumption, and Stocks Thousand Metric Tons

|                          | 2015/16   | 2016/17   | 2017/18   | 2018/19   | 2019/20   | May<br>2020/21 |
|--------------------------|-----------|-----------|-----------|-----------|-----------|----------------|
| TY Imports               |           |           |           |           |           |                |
| North America            | 19,914    | 19,475    | 21,159    | 22,761    | 23,178    | 22,568         |
| Central America          | 3,938     | 3,799     | 4,001     | 4,352     | 4,600     | 5,050          |
| Caribbean                | 2,597     | 2,659     | 2,446     | 2,379     | 2,442     | 2,750          |
| South America            | 13,855    | 15,087    | 14,830    | 15,578    | 16,975    | 18,270         |
| European Union - 28      | 14,490    | 15,633    | 19,323    | 26,794    | 21,980    | 23,310         |
| Former Soviet Union - 12 | 546       | 827       | 700       | 1,025     | 850       | 866            |
| Middle East              | 29,735    | 30,538    | 33,556    | 31,422    | 35,266    | 34,661         |
| North Africa             | 20,819    | 19,468    | 19,246    | 20,876    | 21,242    | 24,012         |
| Sub-Saharan Africa       | 6,057     | 6,667     | 3,223     | 3,469     | 5,066     | 5,463          |
| East Asia                | 49,600    | 46,723    | 48,740    | 43,903    | 50,264    | 52,265         |
| Southeast Asia           | 15,395    | 14,169    | 15,529    | 17,858    | 18,300    | 18,410         |
| Others                   | 3,035     | 2,938     | 2,910     | 3,673     | 3,610     | 3,807          |
| <br>Total                | 179,981   | 177,983   | 185,663   | 194,090   | 203,773   | 211,432        |
| Production               |           |           |           |           |           |                |
| North America            | 425,154   | 462,492   | 443,821   | 437,507   | 419,375   | 484,401        |
| South America            | 122,022   | 164,208   | 138,829   | 177,832   | 175,434   | 180,485        |
| European Union - 28      | 152,665   | 152,829   | 152,104   | 148,274   | 161,058   | 163,090        |
| Other Europe             | 9,294     | 11,535    | 7,245     | 10,322    | 11,274    | 10,723         |
| Former Soviet Union - 12 | 82,805    | 92,882    | 88,858    | 93,508    | 101,288   | 103,710        |
| Middle East              | 21,738    | 19,047    | 19,400    | 19,565    | 24,183    | 25,550         |
| North Africa             | 12,269    | 9,163     | 11,463    | 13,257    | 11,707    | 10,888         |
| Sub-Saharan Africa       | 103,779   | 120,559   | 116,873   | 121,322   | 120,285   | 119,238        |
| East Asia                | 273,808   | 272,535   | 268,381   | 267,227   | 270,951   | 270,107        |
| South Asia               | 50,626    | 56,497    | 59,976    | 56,696    | 60,755    | 60,462         |
| Southeast Asia           | 32,045    | 34,197    | 34,945    | 34,630    | 33,915    | 34,778         |
| Oceania                  | 13,242    | 17,884    | 12,700    | 11,526    | 11,184    | 13,335         |
| Others                   | 4,265     | 5,089     | 4,997     | 4,754     | 4,674     | 4,678          |
| <br>Total                | 1,303,712 | 1,418,917 | 1,359,592 | 1,396,420 | 1,406,083 | 1,481,445      |
| Domestic Consumption     |           |           |           |           |           |                |
| North America            | 378,222   | 396,335   | 396,017   | 397,696   | 392,059   | 408,394        |
| South America            | 98,447    | 104,336   | 110,591   | 114,920   | 115,582   | 119,037        |
| European Union - 28      | 157,150   | 160,840   | 162,370   | 168,694   | 169,920   | 174,752        |
| Other Europe             | 8,575     | 9,050     | 7,890     | 8,230     | 8,540     | 8,548          |
| Former Soviet Union - 12 | 53,602    | 56,506    | 54,601    | 50,620    | 53,903    | 54,358         |
| Middle East              | 51,781    | 50,965    | 53,249    | 53,017    | 57,476    | 60,133         |
| North Africa             | 31,981    | 31,040    | 31,665    | 32,607    | 33,715    | 34,753         |
| Sub-Saharan Africa       | 108,902   | 118,066   | 117,662   | 123,318   | 122,454   | 123,071        |
| East Asia                | 283,996   | 308,094   | 317,252   | 323,274   | 323,393   | 330,443        |
| South Asia               | 53,847    | 56,578    | 60,415    | 60,159    | 62,355    | 62,999         |
| Southeast Asia           | 43,988    | 45,679    | 47,457    | 48,183    | 49,513    | 50,628         |
| Oceania                  | 6,435     | 6,760     | 6,482     | 7,594     | 7,166     | 7,709          |
| Others                   | 10,704    | 11,377    | 11,482    | 11,590    | 11,963    | 12,523         |
| Total                    | 1,287,630 | 1,355,626 | 1,377,133 | 1,399,902 | 1,408,039 | 1,447,348      |
| Ending Stocks            |           |           |           |           |           |                |
| North America            | 58,918    | 73,729    | 68,667    | 69,576    | 64,039    | 96,676         |
| South America            | 13,619    | 24,304    | 16,537    | 11,680    | 12,954    | 14,752         |
| European Union - 28      | 15,651    | 15,114    | 16,332    | 13,533    | 15,749    | 16,955         |
| Other Europe             | 963       | 1,713     | 886       | 958       | 1,893     | 1,959          |
| Former Soviet Union - 12 | 6,353     | 6,934     | 5,935     | 5,365     | 6,232     | 7,671          |
| Middle East              | 9,556     | 6,682     | 7,251     | 5,758     | 7,236     | 7,294          |
| North Africa             | 5,982     | 3,715     | 3,321     | 3,798     | 3,332     | 3,469          |
| Sub-Saharan Africa       | 10,487    | 13,788    | 12,544    | 11,538    | 10,785    | 9,223          |
| East Asia                | 216,657   | 227,633   | 227,470   | 215,251   | 213,013   | 204,872        |
| South Asia               | 3,101     | 4,185     | 4,981     | 3,367     | 3,649     | 3,108          |
| Southeast Asia           | 5,183     | 4,107     | 3,135     | 3,587     | 3,702     | 3,680          |
| Oceania                  | 1,619     | 2,746     | 2,391     | 2,470     | 2,310     | 2,855          |
| Others                   | 1,240     | 1,410     | 1,320     | 1,249     | 985       | 925            |
| Total                    | 349,329   | 386,060   | 370,770   | 348,130   | 345,879   | 373,439        |

World Corn Trade
October/September Year, Thousand Metric Tons

|                    | 2015/16 | 2016/17 | 2017/18 | 2018/19 | 2019/20 | 2020/2<br>Ma |
|--------------------|---------|---------|---------|---------|---------|--------------|
|                    |         |         |         |         |         |              |
| Y Exports          |         |         |         |         |         |              |
| Argentina          | 21,679  | 22,951  | 24,198  | 32,879  | 35,000  | 34,0         |
| Brazil             | 35,382  | 19,794  | 25,116  | 38,807  | 38,000  | 38,0         |
| Burma              | 1,050   | 1,500   | 1,400   | 1,500   | 1,300   | 1,3          |
| Canada             | 1,767   | 1,544   | 1,973   | 1,719   | 1,100   | 1,0          |
| European Union     | 1,953   | 2,189   | 1,749   | 3,629   | 4,500   | 4,4          |
| Paraguay           | 2,662   | 1,757   | 1,476   | 2,559   | 2,500   | 2,!          |
| Russia             | 4,691   | 5,589   | 5,532   | 2,770   | 4,200   | 4,           |
| Serbia             | 1,560   | 2,414   | 819     | 2,836   | 2,500   | 2,8          |
| South Africa       | 759     | 1,816   | 2,361   | 1,183   | 2,500   | 2,3          |
| Ukraine            | 16,595  | 21,334  | 18,036  | 30,321  | 32,000  | 33,          |
| Others             | 6,079   | 5,754   | 6,468   | 4,525   | 4,152   | 3,8          |
| Subtotal           | 94,177  | 86,642  | 89,128  | 122,728 | 127,752 | 127,         |
| United States      | 51,056  | 55,618  | 63,668  | 49,194  | 47,000  | 55,          |
| World Total        | 145,233 | 142,260 | 152,796 | 171,922 | 174,752 | 182,         |
| Imports            |         |         |         |         |         |              |
| Algeria            | 4,329   | 3,989   | 4,046   | 4,816   | 4,700   | 5,           |
| Bangladesh         | 1,036   | 1,181   | 1,145   | 1,358   | 1,400   | 1,           |
| Brazil             | 1,566   | 2,439   | 943     | 1,189   | 1,500   | 2,           |
| Chile              | 1,539   | 1,484   | 1,893   | 2,292   | 2,600   | 3,           |
| China              | 3,174   | 2,464   | 3,456   | 4,483   | 7,000   | 7,           |
| Colombia           | 4,458   | 4,754   | 5,201   | 6,048   | 6,200   | 6,           |
| Dominican Republic | 1,351   | 1,294   | 1,329   | 1,536   | 1,500   | 1,           |
| Egypt              | 8,722   | 8,773   | 9,464   | 9,367   | 9,900   | 11,          |
| European Union     | 14,008  | 14,973  | 18,465  | 25,209  | 21,500  | 23,          |
| Guatemala          | 1,027   | 951     | 1,091   | 1,224   | 1,400   | 23,          |
|                    | 6,600   | 7,800   | 8,900   | 9,000   |         |              |
| Iran               |         |         |         |         | 9,500   | 10,          |
| Israel             | 1,156   | 1,539   | 1,861   | 1,611   | 2,000   | 2,           |
| Japan              | 15,204  | 15,169  | 15,668  | 16,047  | 16,000  | 16,          |
| Jordan             | 811     | 829     | 634     | 738     | 1,000   | 1,           |
| Kenya              | 200     | 1,000   | 900     | 200     | 900     | 1,           |
| Korea, South       | 10,121  | 9,220   | 10,018  | 10,856  | 11,400  | 11,          |
| Malaysia<br>       | 4,122   | 3,531   | 3,645   | 3,674   | 4,000   | 4,           |
| Mexico             | 13,957  | 14,614  | 16,129  | 16,658  | 17,300  | 18,          |
| Morocco            | 2,224   | 2,221   | 2,283   | 2,728   | 3,000   | 3,           |
| Peru               | 2,985   | 3,269   | 3,402   | 3,694   | 4,000   | 4,           |
| Saudi Arabia       | 3,583   | 3,421   | 3,983   | 3,662   | 4,000   | 4,           |
| Taiwan             | 4,656   | 4,163   | 4,410   | 4,508   | 4,000   | 4,           |
| Tunisia            | 1,017   | 1,244   | 961     | 931     | 1,100   | 1,           |
| Turkey             | 567     | 1,421   | 2,715   | 2,932   | 3,500   | 2,           |
| Vietnam            | 8,100   | 8,500   | 9,400   | 11,000  | 11,000  | 11,          |
| Others             | 19,895  | 17,737  | 16,264  | 17,907  | 17,976  | 17,          |
| Subtotal           | 136,408 | 137,980 | 148,206 | 163,668 | 168,376 | 176,         |
| Unaccounted        | 7,043   | 2,829   | 3,752   | 7,457   | 5,176   | 5,           |
| United States      | 1,782   | 1,451   | 838     | 797     | 1,200   | (            |
| World Total        | 145,233 | 142,260 | 152,796 | 171,922 | 174,752 | 182,         |

#### World Corn Production, Consumption, and Stocks Local Marketing Years, Thousand Metric Tons

|                              | 2015/16            | 2016/17              | 2017/18              | 2018/19              | 2019/20              | 2020/21            |
|------------------------------|--------------------|----------------------|----------------------|----------------------|----------------------|--------------------|
|                              |                    |                      |                      |                      |                      | Mav                |
| roduction                    |                    |                      |                      |                      |                      |                    |
| Argentina                    | 29,500             | 41,000               | 32,000               | 51,000               | 50,000               | 50,00              |
| Brazil                       | 67,000             | 98,500               | 82,000               | 101,000              | 101,000              | 106,00             |
| Canada                       | 13,680             | 13,889               | 14,095               | 13,885               | 13,375               | 15,60              |
| China                        | 264,992            | 263,613              | 259,071              | 257,330              | 260,770              | 260,00             |
| Ethiopia                     | 7,882              | 7,847                | 8,007                | 8,350                | 8,500                | 8,60               |
| European Union               | 58,748             | 61,884               | 62,007               | 64,362               | 66,631               | 68,30              |
| India                        | 22,567             | 25,900               | 28,753               | 27,715               | 28,500               | 27,50              |
| Indonesia                    | 10,500             | 10,900               | 11,900               | 12,000               | 11,900               | 12,00              |
| Mexico                       | 25,971             | 27,575               | 27,569               | 27,600               | 25,000               | 28,00              |
| Nigeria                      | 10,562             | 11,548               | 10,420               | 11,000               | 11,000               | 11,00              |
| Pakistan                     | 5,271              | 6,134                | 5,701                | 6,100                | 6,900                | ,<br>7,00          |
| Philippines                  | 6,966              | 8,087                | 8,084                | 7,608                | 8,100                | 8,20               |
| Russia                       | 13,168             | 15,305               | 13,201               | 11,415               | 14,275               | 14,50              |
| South Africa                 | 8,214              | 17,551               | 13,104               | 11,824               | 16,000               | 14,00              |
| Ukraine                      | 23,333             | 27,969               | 24,115               | 35,805               | 35,887               | 39,00              |
| Others                       | 101,231            | 105,025              | 107,497              | 112,153              | 109,867              | 110,86             |
| Subtotal                     | 669,585            | 742,727              | 707,524              | 759,147              | 767,705              | 780,56             |
| United States                | 345,506            | 384,778              | 371,096              | 364,262              | 347,048              | 406,29             |
| World Total                  | 1,015,091          | 1,127,505            | 1,078,620            | 1,123,409            | 1,114,753            | 1,186,85           |
| otal Consumption             |                    |                      |                      |                      |                      |                    |
| Argentina                    | 9,300              | 11,200               | 12,400               | 13,800               | 14,000               | 15,50              |
| Brazil                       | 57,500             | 60,500               | 63,500               | 67,000               | 67,000               | 68,00              |
| Canada                       | 12,029             | 12,949               | 13,985               | 15,158               | 13,800               | 14,80              |
| China                        | 229,000            | 255,000              | 263,000              | 274,000              | 270,000              | 275,00             |
| Egypt                        | 14,850             | 15,100               | 15,900               | 16,200               | 16,700               | 17,20              |
| European Union               | 73,500             | 74,000               | 76,500               | 88,000               | 83,400               | 87,00              |
| India                        | 23,550             | 24,900               | 26,700               | 28,500               | 28,400               | 28,10              |
| Indonesia                    |                    |                      |                      |                      |                      | 13,00              |
|                              | 12,100             | 12,300               | 12,400               | 12,900               | 13,000               |                    |
| Iran                         | 8,800              | 9,300                | 9,800                | 10,300               | 10,900               | 11,40              |
| Japan<br>Karan Cauth         | 15,200             | 15,200               | 15,600               | 16,000               | 16,000               | 16,00              |
| Korea, South                 | 10,123             | 9,435                | 10,000               | 10,947               | 11,400               | 11,85              |
| Mexico                       | 37,300             | 40,400               | 42,500               | 44,100               | 44,500               | 45,55              |
| Nigeria                      | 10,600             | 11,400               | 11,100               | 11,300               | 11,400               | 11,50              |
| South Africa                 | 10,970             | 12,663               | 12,230               | 12,000               | 12,600               | 12,30              |
| Vietnam                      | 12,200             | 13,000               | 13,600               | 14,200               | 14,750               | 15,30              |
| Others                       | 165,729            | 171,526              | 178,044              | 180,910              | 186,364              | 192,09             |
| Subtotal                     | 683,679            | 773,863              | 775,562              | 833,289              | 814,739              | 840,63             |
| United States<br>World Total | 298,845<br>982,524 | 313,828<br>1,087,691 | 313,981<br>1,089,543 | 310,472<br>1,143,761 | 306,212<br>1,120,951 | 321,32<br>1,161,96 |
| world rotal                  | 302,324            | 1,007,031            | 1,003,343            | 1,143,701            | 1,120,551            | 1,101,50           |
| nding Stocks                 |                    |                      |                      |                      |                      |                    |
| Argentina                    | 1,448              | 5,273                | 2,407                | 2,368                | 4,373                | 4,87               |
| Brazil                       | 6,769              | 14,019               | 9,280                | 5,190                | 4,390                | 5,89               |
| Canada                       | 2,450              | 2,574                | 2,417                | 1,980                | 2,055                | 2,85               |
| China                        | 212,017            | 223,017              | 222,525              | 210,319              | 208,069              | 200,04             |
| European Union               | 6,929              | 7,597                | 9,820                | 7,762                | 7,993                | 7,89               |
| Mexico                       | 5,159              | 5,409                | 5,649                | 5,089                | 2,189                | 2,33               |
| South Africa                 | 1,096              | 3,695                | 2,672                | 1,826                | 2,726                | 2,12               |
| Others                       | 32,393             | 32,361               | 32,138               | 29,979               | 29,628               | 29,30              |
| Subtotal                     | 268,261            | 293,945              | 286,908              | 264,513              | 261,423              | 255,33             |
| United States                | 44,123             | 58,253               | 54,367               | 56,410               | 53,302               | 84,29              |
| World Total                  | 312,384            | 352,198              | 341,275              | 320,923              | 314,725              | 339,62             |

# Regional Corn Imports, Production, Consumption, and Stocks Thousand Metric Tons

|                          |           | May        |           |           |           |           |
|--------------------------|-----------|------------|-----------|-----------|-----------|-----------|
|                          | 2015/16   | 2016/17    | 2017/18   | 2018/19   | 2019/20   | 2020/21   |
| TY Imports               |           |            |           |           |           |           |
| North America            | 16,697    | 16,751     | 18,734    | 20,078    | 20,100    | 19,950    |
| Central America          | 3,938     | 3,799      | 4,001     | 4,352     | 4,600     | 5,050     |
| South America            | 12,462    | 13,719     | 13,567    | 14,317    | 15,505    | 16,865    |
| European Union - 28      | 14,008    | 14,973     | 18,465    | 25,209    | 21,500    | 23,000    |
| Former Soviet Union - 12 | 356       | 367        | 440       | 588       | 476       | 437       |
| Middle East              | 14,890    | 16,944     | 20,417    | 19,824    | 22,200    | 22,480    |
| North Africa             | 16,873    | 16,906     | 17,246    | 18,531    | 19,300    | 21,400    |
| Sub-Saharan Africa       | 5,408     | 5,902      | 2,416     | 2,754     | 4,203     | 4,643     |
| East Asia                | 33,189    | 31,109     | 33,599    | 35,957    | 38,450    | 39,150    |
| Southeast Asia           | 15,281    | 13,968     | 15,183    | 17,483    | 17,705    | 17,785    |
| Caribbean                | 2,597     | 2,657      | 2,446     | 2,377     | 2,440     | 2,750     |
| Others                   | 2,491     | 2,336      | 2,530     | 2,995     | 3,097     | 3,312     |
|                          | 138,190   | 139,431    | 149,044   | 164,465   | 169,576   | 176,822   |
| Production               |           | ,          | .,.       | ,         | ,         | -,-       |
| North America            | 385,157   | 426,242    | 412,760   | 405,747   | 385,423   | 449,892   |
| South America            | 108,879   | 150,860    | 125,744   | 163,661   | 162,474   | 167,660   |
| European Union - 28      | 58,748    | 61,884     | 62,007    | 64,362    | 66,631    | 68,300    |
| Other Europe             | 7,447     | 9,452      | 5,376     | 8,663     | 9,320     | 8,735     |
| Former Soviet Union - 12 | 40,267    | 48,035     | 42,257    | 53,119    | 55,768    | 59,220    |
| Middle East              | 7,789     | ,<br>7,283 | 7,028     | 7,457     | 8,012     | 8,873     |
| North Africa             | 6,096     | 6,130      | 6,523     | 6,951     | 6,521     | 6,521     |
| Sub-Saharan Africa       | 63,825    | 74,690     | 74,868    | 74,128    | 76,181    | 73,735    |
| East Asia                | 267,431   | 265,949    | 261,417   | 259,740   | 263,176   | 262,407   |
| South Asia               | 33,218    | 37,764     | 40,797    | 40,286    | 42,721    | 42,101    |
| Central America          | 3,336     | 3,911      | 3,878     | 3,598     | 3,563     | 3,542     |
| Southeast Asia           | 31,750    | 33,907     | 34,655    | 34,340    | 33,625    | 34,488    |
| Others                   | 1,148     | 1,398      | 1,310     | 1,357     | 1,338     | 1,384     |
| Total –                  | 1,015,091 | 1,127,505  | 1,078,620 | 1,123,409 | 1,114,753 | 1,186,858 |
| Domestic Consumption     | ,,        | , ,        | ,,.       | , -,      | , , ,     | ,,        |
| North America            | 348,174   | 367,177    | 370,466   | 369,730   | 364,512   | 381,675   |
| South America            | 87,971    | 92,928     | 98,348    | 103,526   | 104,170   | 107,320   |
| European Union - 28      | 73,500    | 74,000     | 76,500    | 88,000    | 83,400    | 87,000    |
| Other Europe             | 6,542     | 6,947      | 5,857     | 6,300     | 6,460     | 6,430     |
| Former Soviet Union - 12 | 19,637    | 20,716     | 19,217    | 19,922    | 19,648    | 20,842    |
| Middle East              | 23,472    | 24,463     | 26,936    | 27,273    | 29,550    | 31,260    |
| North Africa             | 22,990    | 23,290     | 24,400    | 24,600    | 26,200    | 27,700    |
| Sub-Saharan Africa       | 68,176    | 72,470     | 74,495    | 76,143    | 77,241    | 76,945    |
| East Asia                | 260,967   | 286,087    | 295,227   | 307,673   | 304,050   | 309,650   |
| South Asia               | 35,634    | 37,897     | 41,226    | 43,129    | 44,275    | 44,475    |
| Southeast Asia           | 43,584    | 45,197     | 46,827    | 47,519    | 48,630    | 49,720    |
| Central America          | 7,180     | 7,540      | 7,830     | 8,070     | 8,360     | 8,640     |
| Others                   | 3,769     | 3,989      | 3,911     | 3,902     | 3,930     | 4,265     |
|                          | 1,001,596 | 1,062,701  | 1,091,240 | 1,125,787 | 1,120,426 | 1,155,922 |
| Ending Stocks            |           |            |           |           |           |           |
| North America            | 51,732    | 66,236     | 62,433    | 63,479    | 57,546    | 89,485    |
| South America            | 11,256    | 22,066     | 14,827    | 9,726     | 11,140    | 13,305    |
| European Union - 28      | 6,929     | 7,597      | 9,820     | 7,762     | 7,993     | 7,893     |
| Other Europe             | 849       | 1,464      | 689       | 775       | 1,673     | 1,738     |
| Former Soviet Union - 12 | 2,688     | 3,172      | 2,585     | 2,593     | 2,524     | 3,524     |
| Middle East              | 3,129     | 2,775      | 3,225     | 3,063     | 3,535     | 3,438     |
| North Africa             | 2,988     | 2,555      | 2,462     | 2,505     | 2,116     | 2,327     |
| Sub-Saharan Africa       | 7,966     | 10,810     | 10,354    | 8,906     | 8,634     | 7,117     |
| East Asia                | 215,956   | 226,775    | 226,575   | 214,573   | 212,129   | 204,016   |
| South Asia               | 2,388     | 3,149      | 3,767     | 2,627     | 2,683     | 2,099     |
| Southeast Asia           | 5,177     | 4,096      | 3,124     | 3,576     | 3,691     | 3,664     |
| Central America          | 889       | 1,056      | 1,060     | 988       | 776       | 713       |
| Others                   | 437       | 447        | 354       | 350       | 285       | 303       |
| Total                    | 312,384   | 352,198    | 341,275   | 320,923   | 314,725   | 339,622   |
|                          | •         | •          | •         | •         |           |           |

World Barley Trade
October/September Year, Thousand Metric Tons

|                      | 2015/16 | 2016/17 | 2017/18 | 2018/19 | 2019/20 | 2020/21<br>Mav |
|----------------------|---------|---------|---------|---------|---------|----------------|
|                      |         |         |         |         |         |                |
| TY Exports           |         |         |         |         |         |                |
| Argentina            | 2,836   | 2,696   | 2,537   | 3,001   | 2,700   | 2,500          |
| Australia            | 5,401   | 9,192   | 6,088   | 3,666   | 4,000   | 4,500          |
| Canada               | 1,147   | 1,809   | 1,868   | 2,269   | 2,000   | 2,000          |
| European Union       | 8,644   | 5,683   | 5,857   | 5,877   | 6,300   | 5,700          |
| Kazakhstan           | 776     | 821     | 1,411   | 1,762   | 1,600   | 1,900          |
| Moldova              | 59      | 148     | 85      | 53      | 60      | 60             |
| Russia               | 3,735   | 3,626   | 5,661   | 4,320   | 4,100   | 3,600          |
| Serbia               | 33      | 33      | 57      | 67      | 30      | 60             |
| Ukraine              | 4,673   | 5,337   | 3,188   | 4,407   | 4,700   | 5,000          |
| Uruguay              | 42      | 111     | 12      | 62      | 100     | 100            |
| Others               | 52      | 34      | 29      | 59      | 32      | 58             |
| Subtotal             | 27,398  | 29,490  | 26,793  | 25,543  | 25,622  | 25,478         |
| United States        | 161     | 125     | 102     | 101     | 130     | 120            |
| World Total          | 27,559  | 29,615  | 26,895  | 25,644  | 25,752  | 25,598         |
| TY Imports           |         |         |         |         |         |                |
| Algeria              | 864     | 533     | 439     | 467     | 100     | 300            |
| Belarus              | 7       | 113     | 54      | 210     | 175     | 200            |
| Brazil               | 551     | 737     | 584     | 608     | 750     | 700            |
| China                | 5,869   | 8,104   | 8,144   | 5,181   | 6,500   | 6,000          |
| Colombia             | 301     | 286     | 324     | 341     | 350     | 350            |
| European Union       | 315     | 447     | 231     | 553     | 300     | 150            |
| India                | 67      | 325     | 89      | 258     | 200     | 200            |
| Iran                 | 1,700   | 2,200   | 2,700   | 3,200   | 3,000   | 2,800          |
| Israel               | 319     | 376     | 234     | 236     | 300     | 300            |
| Japan                | 1,154   | 1,197   | 1,253   | 1,158   | 1,100   | 1,150          |
| Jordan               | 902     | 759     | 788     | 928     | 300     | 700            |
| Kuwait               | 511     | 569     | 521     | 474     | 400     | 450            |
| Lebanon              | 132     | 262     | 199     | 156     | 200     | 200            |
| Libya                | 1,324   | 1,084   | 438     | 888     | 650     | 600            |
| Morocco              | 958     | 407     | 363     | 299     | 850     | 1,200          |
| Saudi Arabia         | 10,400  | 8,400   | 7,700   | 5,700   | 7,500   | 6,800          |
| Thailand             | 19      | 21      | 147     | 206     | 425     | 450            |
| Tunisia              | 696     | 501     | 674     | 487     | 300     | 400            |
| Turkey               | 146     | 291     | 598     | 322     | 850     | 400            |
| United Arab Emirates | 668     | 501     | 263     | 476     | 450     | 470            |
| Others               | 1,178   | 1,442   | 1,008   | 1,237   | 1,053   | 1,160          |
| Subtotal             | 28,081  | 28,555  | 26,751  | 23,385  | 25,753  | 24,980         |
| Unaccounted          | -874    | 843     | -26     | 2,125   | -151    | 468            |
| United States        | 352     | 217     | 170     | 134     | 150     | 150            |
| World Total          | 27,559  | 29,615  | 26,895  | 25,644  | 25,752  | 25,598         |

### World Barley Production, Consumption, and Stocks Local Marketing Years, Thousand Metric Tons

|                  | 2015/16 | 2016/17 | 2017/18 | 2018/19 | 2019/20 | 2020/21<br>May |
|------------------|---------|---------|---------|---------|---------|----------------|
|                  |         |         |         |         |         |                |
| Production       | 4 222   | 4.000   | 050     | 1.050   | 2.000   |                |
| Algeria          | 1,300   | 1,000   | 968     | 1,950   | 2,000   | 1,84           |
| Argentina        | 4,940   | 3,300   | 3,740   | 5,060   | 3,800   | 3,70           |
| Australia        | 8,993   | 13,506  | 9,254   | 8,310   | 8,800   | 9,70           |
| Belarus          | 1,849   | 1,253   | 1,420   | 944     | 1,400   | 1,05           |
| Canada           | 8,257   | 8,839   | 7,891   | 8,380   | 10,383  | 9,70           |
| Ethiopia         | 2,047   | 2,025   | 2,032   | 2,200   | 2,300   | 2,30           |
| European Union   | 62,095  | 59,866  | 58,654  | 55,977  | 62,999  | 62,75          |
| India            | 1,613   | 1,438   | 1,747   | 1,781   | 1,633   | 1,85           |
| Iran             | 3,200   | 3,724   | 3,100   | 2,800   | 3,600   | 3,75           |
| Iraq             | 1,550   | 1,550   | 975     | 780     | 1,600   | 1,55           |
| Kazakhstan       | 2,675   | 3,231   | 3,305   | 3,971   | 3,830   | 4,40           |
| Russia           | 17,083  | 17,547  | 20,211  | 16,737  | 19,939  | 17,50          |
| Syria            | 637     | 720     | 777     | 400     | 2,000   | 1,90           |
| Turkey           | 7,400   | 4,750   | 6,400   | 7,000   | 7,900   | 8,40           |
| Ukraine          | 8,751   | 9,874   | 8,695   | 7,604   | 9,528   | 9,70           |
| Others           | 12,317  | 10,056  | 10,828  | 11,555  | 10,675  | 10,12          |
| Subtotal         | 144,707 | 142,679 | 139,997 | 135,449 | 152,387 | 150,22         |
| United States    | 4,750   | 4,353   | 3,119   | 3,343   | 3,692   | 3,96           |
| World Total      | 149,457 | 147,032 | 143,116 | 138,792 | 156,079 | 154,18         |
| otal Consumption |         |         |         |         |         |                |
| Algeria          | 2,150   | 2,050   | 1,850   | 2,000   | 2,150   | 2,15           |
| Australia        | 3,300   | 3,500   | 3,700   | 4,500   | 4,700   | 4,80           |
| Canada           | 6,960   | 6,760   | 6,799   | 6,500   | 7,530   | 7,50           |
| China            | 7,500   | 9,200   | 9,300   | 6,200   | 7,400   | 6,90           |
| Ethiopia         | 1,990   | 2,025   | 2,225   | 2,225   | 2,325   | 2,32           |
| European Union   | 51,400  | 55,100  | 54,000  | 51,600  | 55,700  | 56,40          |
| India            | 1,520   | 1,650   | 1,950   | 1,900   | 1,900   | 2,05           |
| Iran             | 5,200   | 5,200   | 6,000   | 6,200   | 6,200   | 6,50           |
| Kazakhstan       | 2,000   | 2,200   | 2,150   | 2,150   | 2,250   | 2,45           |
| Morocco          | 3,200   | 2,400   | 2,800   | 2,900   | 2,300   | 2,00           |
| Russia           | 13,700  | 14,700  | 14,500  | 12,200  | 15,300  | 14,10          |
| Saudi Arabia     | 10,225  | 9,825   | 8,525   | 7,025   | 7,425   | 7,02           |
| Syria            | 760     | 850     | 800     | 650     | 1,500   | 1,80           |
| Turkey           | 6,900   | 5,500   | 6,700   | 7,500   | 8,400   | 8,70           |
| Ukraine          | 4,300   | 4,900   | 4,500   | 4,200   | 4,600   | 4,50           |
| Others           | 19,738  | 19,215  | 17,536  | 18,034  | 19,094  | 19,29          |
| Subtotal         | 142,901 | 146,065 | 142,722 | 136,848 | 148,211 | 148,74         |
| United States    | 4,408   | 4,375   | 3,466   | 3,537   | 3,614   | 3,98           |
| World Total      | 147,309 | 150,440 | 146,188 | 140,385 | 151,825 | 152,72         |
| Ending Stocks    |         |         |         |         |         |                |
| Australia        | 1,068   | 1,884   | 1,776   | 1,899   | 1,999   | 2,39           |
| Canada           | 1,523   | 2,120   | 1,250   | 877     | 1,790   | 2,03           |
| European Union   | 5,924   | 5,421   | 4,627   | 4,245   | 5,844   | 6,64           |
| Russia           | 729     | 839     | 750     | 640     | 1,229   | 1,05           |
| Saudi Arabia     | 4,059   | 2,344   | 1,829   | 1,314   | 1,399   | 1,18           |
| Turkey           | 961     | 338     | 791     | 543     | 888     | 95             |
| Ukraine          | 1,609   | 1,237   | 1,149   | 1,010   | 1,243   | 1,44           |
| Others           | 7,771   | 5,960   | 5,158   | 5,382   | 5,651   | 5,75           |
| Subtotal         | 23,644  | 20,143  | 17,330  | 15,910  | 20,043  | 21,48          |
| United States    | 2,223   | 2,316   | 2,057   | 1,884   | 2,005   | 2,02           |
| World Total      | 25,867  | 22,459  | 19,387  | 17,794  | 22,048  | 23,50          |

# Regional Barley Imports, Production, Consumption, and Stocks Thousand Metric Tons

|                          | 2015/16 | 2016/17 | 2017/18 | 2018/19 | 2019/20 | May<br>2020/21 |
|--------------------------|---------|---------|---------|---------|---------|----------------|
| TY Imports               |         | -       | -       | -       |         |                |
| North America            | 615     | 293     | 227     | 254     | 315     | 345            |
| South America            | 1,133   | 1,277   | 1,082   | 1,167   | 1,330   | 1,270          |
| European Union - 28      | 315     | 447     | 231     | 553     | 300     | 150            |
| Other Europe             | 81      | 124     | 80      | 175     | 99      | 100            |
| Former Soviet Union - 12 | 162     | 442     | 229     | 395     | 352     | 394            |
| Middle East              | 14,798  | 13,563  | 13,077  | 11,542  | 13,010  | 12,130         |
| North Africa             | 3,914   | 2,542   | 1,990   | 2,342   | 1,920   | 2,600          |
| Sub-Saharan Africa       | 40      | 112     | 49      | 28      | 50      | 45             |
| East Asia                | 7,136   | 9,413   | 9,499   | 6,441   | 7,710   | 7,260          |
| South Asia               | 134     | 346     | 114     | 269     | 222     | 216            |
| Oceania                  | 7       | 31      | 19      | 14      | 20      | 20             |
| _                        |         |         | ·       |         |         |                |
| Total                    | 28,433  | 28,772  | 26,921  | 23,519  | 25,903  | 25,130         |
| Production               | 12.742  | 14 170  | 12.015  | 12.710  | 15.005  | 14.00          |
| North America            | 13,742  | 14,170  | 12,015  | 12,719  | 15,085  | 14,663         |
| South America            | 5,925   | 4,714   | 4,815   | 6,492   | 5,266   | 5,135          |
| European Union - 28      | 62,095  | 59,866  | 58,654  | 55,977  | 62,999  | 62,750         |
| Other Europe             | 1,258   | 1,451   | 1,290   | 1,253   | 1,366   | 1,404          |
| Former Soviet Union - 12 | 32,491  | 34,077  | 35,540  | 31,199  | 36,670  | 34,641         |
| Middle East              | 12,880  | 10,831  | 11,333  | 11,061  | 15,183  | 15,682         |
| North Africa             | 5,266   | 2,156   | 4,041   | 5,378   | 4,281   | 3,467          |
| Sub-Saharan Africa       | 2,549   | 2,562   | 2,537   | 2,820   | 2,815   | 2,940          |
| East Asia                | 1,700   | 1,492   | 1,397   | 1,258   | 1,246   | 1,221          |
| South Asia               | 2,121   | 1,843   | 1,942   | 1,945   | 1,988   | 2,195          |
| Oceania                  | 9,430   | 13,870  | 9,552   | 8,690   | 9,180   | 10,085         |
| Total                    | 149,457 | 147,032 | 143,116 | 138,792 | 156,079 | 154,183        |
| Domestic Consumption     |         |         |         |         |         |                |
| North America            | 12,293  | 12,085  | 11,275  | 11,087  | 12,344  | 12,634         |
| South America            | 3,523   | 3,467   | 3,742   | 3,995   | 3,902   | 4,032          |
| European Union - 28      | 51,400  | 55,100  | 54,000  | 51,600  | 55,700  | 56,400         |
| Other Europe             | 1,373   | 1,451   | 1,354   | 1,343   | 1,398   | 1,448          |
| Former Soviet Union - 12 | 23,861  | 25,367  | 24,569  | 21,754  | 25,735  | 24,353         |
| Middle East              | 27,160  | 25,523  | 25,226  | 24,637  | 26,877  | 27,827         |
| North Africa             | 8,053   | 6,847   | 6,359   | 7,076   | 6,588   | 6,138          |
| Sub-Saharan Africa       | 2,565   | 2,615   | 2,755   | 2,760   | 2,905   | 2,950          |
| East Asia                | 9,082   | 10,846  | 10,934  | 7,767   | 8,985   | 8,485          |
| South Asia               | 2,093   | 2,078   | 2,213   | 2,078   | 2,279   | 2,413          |
| Oceania                  | 3,750   | 3,900   | 4,050   | 4,885   | 5,100   | 5,200          |
| Total                    | 145,251 | 149,450 | 146,801 | 139,321 | 152,388 | 152,475        |
| Ending Stocks            |         |         |         |         |         |                |
| North America            | 4,132   | 4,851   | 3,722   | 3,123   | 4,172   | 4,439          |
| South America            | 1,128   | 835     | 696     | 1,098   | 914     | 687            |
| European Union - 28      | 5,924   | 5,421   | 4,627   | 4,245   | 5,844   | 6,644          |
| Other Europe             | 79      | 167     | 135     | 133     | 169     | 163            |
| Former Soviet Union - 12 | 2,971   | 2,954   | 2,558   | 2,304   | 3,132   | 3,254          |
| Middle East              | 6,392   | 3,887   | 3,996   | 2,665   | 3,676   | 3,831          |
| North Africa             | 2,945   | 1,106   | 802     | 1,236   | 1,159   | 1,088          |
| Sub-Saharan Africa       | 436     | 488     | 308     | 375     | 315     | 335            |
| East Asia                | 445     | 504     | 466     | 398     | 369     | 365            |
| South Asia               | 275     | 293     | 253     | 269     | 245     | 238            |
| Oceania                  | 1,140   | 1,942   | 1,813   | 1,937   | 2,042   | 2,447          |
| Total _                  | 25,867  | 22,459  | 19,387  | 17,794  | 22,048  | 23,507         |

World Sorghum Trade
October/September Year, Thousand Metric Tons

|                | 2015/16 | 2016/17 | 2017/18 | 2018/19 | 2019/20 | 2020/21<br>Mav |
|----------------|---------|---------|---------|---------|---------|----------------|
|                |         |         |         |         |         |                |
| TY Exports     |         |         |         |         |         |                |
| Argentina      | 772     | 457     | 473     | 254     | 250     | 200            |
| Australia      | 717     | 542     | 449     | 91      | 40      | 500            |
| China          | 23      | 34      | 43      | 49      | 40      | 50             |
| Ethiopia       | 75      | 75      | 75      | 75      | 75      | 75             |
| India          | 74      | 24      | 123     | 53      | 50      | 50             |
| Nigeria        | 50      | 100     | 100     | 100     | 50      | 50             |
| Sudan          | 5       | 200     | 100     | 50      | 25      | 50             |
| Others         | 247     | 275     | 334     | 244     | 209     | 149            |
| Subtotal       | 1,963   | 1,707   | 1,697   | 916     | 739     | 1,124          |
| United States  | 7,918   | 6,031   | 4,839   | 2,479   | 5,200   | 6,000          |
| World Total    | 9,881   | 7,738   | 6,536   | 3,395   | 5,939   | 7,124          |
| TY Imports     |         |         |         |         |         |                |
| Chile          | 134     | 54      | 73      | 46      | 50      | 50             |
| China          | 8,284   | 5,209   | 4,436   | 652     | 3,300   | 5,000          |
| Ethiopia       | 24      | 16      | 6       | 20      | 80      | 80             |
| European Union | 119     | 194     | 486     | 796     | 150     | 130            |
| Japan          | 649     | 561     | 577     | 452     | 450     | 450            |
| Kenya          | 54      | 146     | 141     | 109     | 150     | 150            |
| Mexico         | 661     | 548     | 98      | 596     | 700     | 200            |
| South Africa   | 83      | 82      | 27      | 59      | 50      | 50             |
| South Sudan    | 19      | 36      | 148     | 26      | 150     | 150            |
| Sudan          | 200     | 120     | 150     | 160     | 100     | 100            |
| Others         | 636     | 345     | 563     | 475     | 416     | 386            |
| Subtotal       | 10,863  | 7,311   | 6,705   | 3,391   | 5,596   | 6,746          |
| Unaccounted    | -1,080  | 383     | -220    | 3       | 342     | 377            |
| United States  | 98      | 44      | 51      | 1       | 1       | 1              |
| World Total    | 9,881   | 7,738   | 6,536   | 3,395   | 5,939   | 7,124          |

### World Sorghum Production, Consumption, and Stocks Local Marketing Years, Thousand Metric Tons

|                  | Local Marketing Years, Thousand Metric Tons |              |         |                |         |               |
|------------------|---|--------------|---------|----------------|---------|---------------|
|                  | 2015/16                                     | 2016/17      | 2017/18 | 2018/19        | 2019/20 | 2020/2:<br>Ma |
|                  |   |              |         |                |         |               |
| Production       | 2.275                                       | 2.400        | 2.000   | 2.500          | 2.500   | 2.44          |
| Argentina        | 3,375                                       | 3,400        | 3,000   | 2,500          | 2,500   | 2,40          |
| Australia        | 1,791                                       | 994          | 1,257   | 1,278          | 400     | 1,40          |
| Brazil           | 1,032                                       | 1,865        | 2,136   | 2,177          | 2,254   | 2,10          |
| Burkina          | 1,436                                       | 1,663        | 1,366   | 1,930          | 1,800   | 1,80          |
| Cameroon         | 1,217                                       | 1,339        | 1,372   | 1,416          | 1,200   | 1,2           |
| Chad             | 835   | 991          | 946     | 988            | 950     | 9             |
| China            | 2,203                                       | 2,235        | 2,465   | 3,450          | 3,600   | 3,5           |
| Ethiopia         | 4,766                                       | 4,752        | 4,816   | 4,932          | 5,200   | 5,2           |
| European Union   | 674   | 632          | 660     | 753            | 876     | 9             |
| India            | 4,238                                       | 4,568        | 4,803   | 3,475          | 4,400   | 4,40          |
| Mali             | 1,527                                       | 1,394        | 1,394   | 1,470          | 1,500   | 1,50          |
| Mexico           | 5,587                                       | 4,638        | 4,545   | 4,700          | 4,300   | 4,50          |
| Niger            | 1,918                                       | 1,808        | 1,945   | 2,100          | 1,970   | 1,9           |
| Nigeria          | 7,005                                       | 7,556        | 6,939   | 6,721          | 6,665   | 6,9           |
| Sudan            | 2,744                                       | 6,466        | 3,743   | 4,953          | 4,000   | 5,00          |
| Others           | 6,997                                       | 6,631        | 7,145   | 7,623          | 7,208   | 7,10          |
| Subtotal         | 47,345                                      | 50,932       | 48,532  | 50,466         | 48,823  | 50,84         |
| United States    | 15,158                                      | 12,199       | 9,192   | 9,271          | 8,673   | 8,9           |
| World Total      | 62,503                                      | 63,131       | 57,724  | 59,737         | 57,496  | 59,7          |
| otal Consumption |   |              |         |                |         |               |
| Argentina        | 2,900                                       | 2,900        | 3,100   | 2,150          | 2,350   | 2,3           |
| Bolivia          | 810   | 570          | 920     | 830            | 830     | 8             |
| Brazil           | 1,150                                       | 1,700        | 2,100   | 2,200          | 2,200   | 2,2           |
| Burkina          | 1,465                                       | 1,640        | 1,400   | 1,800          | 1,800   | 1,80          |
| Cameroon         | 1,232                                       | 1,369        | 1,387   | 1,441          | 1,225   | 1,2           |
| Chad             | 850   | 950          | 1,000   | 1,000          | 1,000   | 1,0           |
| China            | 10,500                                      | 7,400        | 6,900   | 4,100          | 6,600   | 8,5           |
| Ethiopia         | 4,700                                       | 4,700        | 4,646   | 4,882          | 5,200   | 5,3           |
| European Union   | 800   | 790          | 970     | 1,574          | 1,020   | 1,0           |
| India            | 4,600                                       | 4,500        | 4,600   | 3,550          | 4,300   | 4,3           |
| Mali             | 1,500                                       | 1,400        | 1,450   | 1,470          | 1,500   | 1,5           |
| Mexico           | 6,300                                       | 5,300        | 4,700   | 5,100          | 5,200   | 4,7           |
| Niger            | 2,000                                       | 2,000        | 1,850   | 2,100          | 2,050   | 2,0           |
| Nigeria          | 6,905                                       | 7,350        | 6,950   | 6,650          | 6,650   | 6,8           |
| Sudan            | 3,100                                       | 5,950        | 4,400   | 4,900          | 4,450   | 4,8           |
| Others           | 8,470                                       | 7,591        | 8,092   | 8,845          | 7,879   | 8,1           |
| Subtotal         | 56,952                                      | 56,473       | 54,351  | 52,614         | 54,428  | 56,5          |
| United States    | 6,130                                       | 6,283        | 4,119   | 6,189          | 4,318   | 3,42          |
| World Total      | 63,082                                      | 62,756       | 58,470  | 58,803         | 58,746  | 60,0          |
| nding Stocks     |   |              |         |                |         |               |
| Argentina        | 952   | 889          | 515     | 454            | 404     | 3             |
| Burkina          | 79  | 97           | 58      | 183            | 178     | 1             |
| China            | 137   | 147          | 105     | 58             | 318     | 3             |
| Ethiopia         | 576   | 569          | 670     | 665            | 670     | 5             |
| European Union   | 16  | 24           | 132     | 100            | 104     | 1             |
| India            | 151   | 196          | 274     | 148            | 198     | 1             |
| Sudan            | 557   | 993          | 386     | 549            | 174     | 3             |
| Others           | 1,706                                       | 1,714        | 1,708   | 1,893          | 1,478   |               |
|                  | 1,706<br>4,174                              |              |         | 1,893<br>4,050 |         | 1,2           |
| Subtotal         |   | 4,629<br>850 | 3,848   |                | 3,524   | 3,3           |
| United States    | 930   | 850          | 885     | 1,617          | 893     | 79            |
| World Total      | 5,104                                       | 5,479        | 4,733   | 5,667          | 4,417   | 4,1           |

# Regional Sorghum Imports, Production, Consumption, and Stocks Thousand Metric Tons

|                      | 2015/16 | 2016/17 | 2017/18 | 2018/19 | 2019/20 | May<br>2020/21 |
|----------------------|---------|---------|---------|---------|---------|----------------|
| TY Imports           | 2013/10 | 2010/17 | 1017/10 | 1010/15 | 2013/20 | 2020, 22       |
| North America        | 759     | 592     | 149     | 597     | 701     | 201            |
| South America        | 212     | 60      | 135     | 53      | 100     | 95             |
| European Union - 28  | 119     | 194     | 486     | 796     | 150     | 130            |
| Other Europe         | 0       | 0       | 0       | 0       | 0       | 0              |
| Middle East          | 34      | 27      | 41      | 39      | 31      | 31             |
| North Africa         | 1       | 5       | 1       | 0       | 0       | 0              |
| Sub-Saharan Africa   | 578     | 629     | 719     | 664     | 763     | 735            |
| East Asia            | 9,011   | 5,823   | 5,139   | 1,178   | 3,805   | 5,505          |
| Southeast Asia       | 16      | 19      | 22      | 36      | 20      | 25             |
| Others               | 231     | 6       | 64      | 29      | 27      | 25             |
| Total                | 10,961  | 7,355   | 6,756   | 3,392   | 5,597   | 6,747          |
| Production           | 10,901  | 7,555   | 0,730   | 3,332   | 3,397   | 0,747          |
| North America        | 20,745  | 16,837  | 13,737  | 13,971  | 12,973  | 13,416         |
| Central America      | 284     | 308     | 281     | 272     | 272     | 277            |
| Caribbean            | 123     | 118     | 91      | 106     | 71      | 76             |
| South America        | 5,649   | 6,150   | 6,420   | 5,750   | 5,861   | 5,641          |
| European Union - 28  | 674     | 632     | 660     | 753     | 876     | 940            |
| Middle East          | 430     | 356     | 410     | 440     | 390     | 391            |
| North Africa         | 755     | 752     | 754     | 755     | 755     | 755            |
| Sub-Saharan Africa   | 25,202  | 29,705  | 26,457  | 29,101  | 27,514  | 28,601         |
| East Asia            | 2,205   | 2,237   | 2,467   | 3,452   | 3,602   | 3,552          |
| South Asia           | 4,399   | 4,717   | 4,957   | 3,615   | 4,540   | 4,545          |
| Southeast Asia       | 55      | 50      | 50      | 50      | 50      | 50             |
| Oceania              | 1,791   | 994     | 1,257   | 1,278   | 400     | 1,400          |
| Others               | 191     | 275     | 183     | 194     | 192     | 120            |
| Total                | 62,503  | 63,131  | 57,724  | 59,737  | 57,496  | 59,764         |
| Domestic Consumption | 02,303  | 03,131  | 37,724  | 39,737  | 37,490  | 33,704         |
| North America        | 12,430  | 11,583  | 8,819   | 11,289  | 9,518   | 8,129          |
| Central America      | 292     | 308     | 281     | 275     | 272     | 277            |
| Caribbean            | 123     | 120     | 91      | 108     | 71      | 76             |
| South America        | 5,409   | 5,561   | 6,528   | 5,484   | 5,696   | 5,696          |
| European Union - 28  | 800     | 790     | 970     | 1,574   | 1,020   | 1,022          |
| Middle East          | 508     | 383     | 447     | 483     | 421     | 422            |
| North Africa         | 755     | 752     | 754     | 755     | 755     | 755            |
| Sub-Saharan Africa   | 25,835  | 29,368  | 27,358  | 29,110  | 28,484  | 29,174         |
| East Asia            | 11,233  | 8,017   | 7,578   | 4,656   | 7,107   | 9,007          |
| South Asia           | 4,981   | 4,665   | 4,817   | 3,717   | 4,465   | 4,520          |
| Southeast Asia       | 66      | 71      | 66      | 85      | 68      | 73             |
| Oceania              | 905     | 675     | 800     | 1,150   | 600     | 825            |
| Others               | 75      | 100     | 75      | 95      | 95      | 75             |
| Total                | 63,412  | 62,393  | 58,584  | 58,781  | 58,572  | 60,051         |
| Ending Stocks        | 03/112  | 02,000  | 30,30 . | 50,7.02 | 30,072  | 00,001         |
| North America        | 1,216   | 1,022   | 998     | 1,926   | 1,002   | 902            |
| Central America      | 17      | 17      | 12      | 9       | 9       | 9              |
| South America        | 1,095   | 1,163   | 892     | 726     | 751     | 551            |
| European Union - 28  | 16      | 24      | 132     | 100     | 104     | 150            |
| Middle East          | 0       | 0       | 0       | 0       | 0       | 0              |
| North Africa         | 48      | 53      | 54      | 54      | 54      | 54             |
| Sub-Saharan Africa   | 2,070   | 2,462   | 1,858   | 2,242   | 1,820   | 1,755          |
| East Asia            | 192     | 199     | 184     | 109     | 369     | 369            |
| South Asia           | 151     | 196     | 274     | 148     | 198     | 198            |
| Oceania              | 233     | 272     | 273     | 291     | 51      | 126            |
| Others               | 66      | 71      | 56      | 62      | 59      | 54             |
| Total                | 5,104   | 5,479   | 4,733   | 5,667   | 4,417   | 4,168          |
| IVIAI                | 3,104   | 3,473   | 4,/33   | 3,007   | 4,41/   | 4,100          |

World Oats Trade
October/September Year, Thousand Metric Tons

|                        | 2015/16 | 2016/17 | 2017/18 | 2018/19 | 2019/20 | 2020/21<br>Mav |
|------------------------|---------|---------|---------|---------|---------|----------------|
|                        |         |         |         |         |         |                |
| Y Exports              |         |         |         |         |         |                |
| Australia              | 214     | 455     | 550     | 250     | 250     | 250            |
| Canada                 | 1,667   | 1,557   | 1,685   | 1,665   | 1,800   | 1,800          |
| Chile                  | 26      | 27      | 34      | 36      | 30      | 30             |
| European Union         | 220     | 179     | 128     | 106     | 200     | 190            |
| Kazakhstan             | 5       | 12      | 10      | 27      | 20      | 20             |
| Russia                 | 16      | 14      | 34      | 134     | 60      | 200            |
| Ukraine                | 48      | 19      | 7       | 11      | 10      | 10             |
| Others                 | 11      | 5       | 6       | 11      | 11      | 1:             |
| Subtotal               | 2,207   | 2,268   | 2,454   | 2,240   | 2,381   | 2,51           |
| United States          | 37      | 44      | 31      | 26      | 30      | 30             |
| World Total            | 2,244   | 2,312   | 2,485   | 2,266   | 2,411   | 2,54:          |
| Y Imports              |         |         |         |         |         |                |
| Algeria                | 31      | 11      | 7       | 1       | 20      | 10             |
| Belarus                | 0       | 0       | 3       | 26      | 10      | 2!             |
| Bosnia and Herzegovina | 4       | 6       | 5       | 3       | 5       | į              |
| Canada                 | 17      | 18      | 12      | 9       | 10      | 10             |
| China                  | 172     | 278     | 389     | 224     | 200     | 250            |
| Colombia               | 1       | 1       | 1       | 5       | 5       |                |
| Ecuador                | 38      | 21      | 39      | 30      | 30      | 30             |
| European Union         | 9       | 3       | 4       | 15      | 5       | į              |
| India                  | 31      | 25      | 19      | 21      | 30      | 20             |
| Japan                  | 50      | 49      | 44      | 46      | 50      | 50             |
| Korea, South           | 21      | 23      | 46      | 31      | 25      | 2!             |
| Mexico                 | 77      | 119     | 168     | 129     | 150     | 150            |
| Norway                 | 7       | 3       | 21      | 93      | 50      | 50             |
| South Africa           | 31      | 24      | 39      | 23      | 50      | 40             |
| Switzerland            | 41      | 54      | 49      | 51      | 50      | 50             |
| Others                 | 15      | 24      | 9       | 16      | 16      | 8              |
| Subtotal               | 545     | 659     | 855     | 723     | 706     | 733            |
| Unaccounted            | 167     | 123     | 87      | 145     | 55      | 158            |
| United States          | 1,532   | 1,530   | 1,543   | 1,398   | 1,650   | 1,650          |
| World Total            | 2,244   | 2,312   | 2,485   | 2,266   | 2,411   | 2,54:          |

### World Oats Production, Consumption, and Stocks Local Marketing Years, Thousand Metric Tons

| Production Algeria Argentina Australia Belarus Brazil | 110<br>553<br>1,300 | 110             |                 |                 |                 | Mav           |
|---|---------------------|-----------------|-----------------|-----------------|-----------------|---------------|
| Algeria<br>Argentina<br>Australia<br>Belarus          | 553                 | 110             |                 |                 |                 |               |
| Argentina<br>Australia<br>Belarus                     | 553                 | 110             |                 |                 |                 |               |
| Australia<br>Belarus                                  |                     |                 | 110             | 110             | 110             | 11            |
| Belarus   | 1,300               | 785             | 492             | 572             | 330             | 50            |
|   |                     | 2,266           | 1,227           | 888             | 935             | 1,15          |
| Brazil  | 492                 | 390             | 460             | 342             | 450             | 37            |
| Bruzii  | 351                 | 828             | 634             | 795             | 879             | 91            |
| Canada  | 3,425               | 3,231           | 3,733           | 3,436           | 4,157           | 4,40          |
| Chile   | 533                 | 713             | 573             | 385             | 440             | 40            |
| China   | 350                 | 525             | 550             | 575             | 625             | 62            |
| European Union  | 7,524               | 8,044           | 8,058           | 7,792           | 7,776           | 8,10          |
| Kazakhstan  | 244                 | 335             | 285             | 336             | 267             | 30            |
| Mexico  | 85                  | 71              | 72              | 103             | 99              | 10            |
| Norway  | 286                 | 359             | 283             | 144             | 300             | 30            |
| Russia  | 4,527               | 4,750           | 5,448           | 4,715           | 4,420           | 5,00          |
| Turkey  | 250                 | 225             | 250             | 230             | 230             | 24            |
| Ukraine   | 498                 | 510             | 481             | 423             | 427             | 4!            |
| Others  | 293                 | 310             | 279             | 335             | 263             | 28            |
| Subtotal  | 20,821              | 23,452          | 22,935          | 21,181          | 21,708          | 23,29         |
| United States   | 1,298               | 938             | 720             | 815             | 771             | 1,06          |
| World Total   | 22,119              | 24,390          | 23,655          | 21,996          | 22,479          | 24,3          |
| otal Consumption                                      |                     |                 |                 |                 |                 |               |
| Algeria   | 141                 | 132             | 117             | 111             | 130             | 13            |
| Argentina   | 550                 | 760             | 525             | 550             | 370             | 4             |
| Australia   | 1,025               | 1,500           | 900             | 700             | 700             | 8!            |
| Belarus   | 500                 | 400             | 460             | 375             | 455             | 38            |
| Brazil  | 345                 | 775             | 675             | 775             | 845             | 90            |
| Canada  | 1,620               | 1,854           | 2,035           | 2,080           | 2,000           | 2,30          |
| Chile   | 495                 | 655             | 575             | 375             | 375             | 4:            |
| China   | 500                 | 710             | 850             | 870             | 850             | 90            |
| European Union  | 7,400               | 7,950           | 7,900           | 7,920           | 7,650           | 7,83          |
| Kazakhstan  | 245                 | 274             | 275             | 315             | 250             | 2             |
| Mexico  | 190                 | 195             | 200             | 255             | 245             | 2!            |
| Norway  | 296                 | 315             | 320             | 250             | 330             | 32            |
| Russia  | 4,600               | 4,800           | 5,400           | 4,700           | 4,200           | 4,70          |
| Turkey  | 240                 | 240             | 240             | 230             | 240             | 2,7           |
| Ukraine   | 450                 | 450             | 480             | 450             | 420             | 43            |
| Others  | 506                 | 508             | 533             | 566             | 511             | 5             |
| Subtotal  |                     |                 | 21,624          |                 |                 | 21,06         |
|   | 19,195              | 21,710          |                 | 20,596          | 19,726          |               |
| United States<br>World Total                          | 2,700<br>21,895     | 2,537<br>24,247 | 2,358<br>23,982 | 2,329<br>22,925 | 2,440<br>22,166 | 2,49<br>23,50 |
| nding Stocks  |                     |                 |                 |                 |                 |               |
| Argentina   | 65                  | 89              | 56              | 78              | 33              | -             |
| Australia   | 143                 | 419             | 196             | 144             | 129             | 17            |
| Canada  | 947                 | 703             | 784             | 417             | 784             | 1,09          |
| China   | 59                  | 152             | 241             | 170             | 145             | 1,0           |
| European Union  | 690                 | 637             | 613             | 393             | 324             | 4(            |
| Kazakhstan  | 27                  | 75              | 75              | 393<br>68       | 66              |               |
|   |                     |                 |                 |                 |                 | 2             |
| Russia  | 199                 | 147             | 167             | 60              | 220             | 3:            |
| Others  | 226                 | 370             | 269             | 188             | 259             | 29            |
| Subtotal  | 2,356               | 2,592           | 2,401           | 1,518           | 1,960           | 2,56          |
| United States<br>World Total                          | 824<br>3,180        | 731<br>3,323    | 595<br>2,996    | 549<br>2,067    | 420<br>2,380    | 60<br>3,17    |

# Regional Oats Imports, Production, Consumption, and Stocks Thousand Metric Tons

|                          | 2015/16 | 2016/17 | 2017/18 | 2018/19 | 2019/20 | May<br>2020/21 |
|--------------------------|---------|---------|---------|---------|---------|----------------|
| TY Imports               |         | -       | -       | -       |         |                |
| North America            | 1,626   | 1,667   | 1,723   | 1,536   | 1,810   | 1,810          |
| South America            | 48      | 31      | 46      | 41      | 40      | 40             |
| European Union - 28      | 9       | 3       | 4       | 15      | 5       | 5              |
| Other Europe             | 53      | 63      | 76      | 150     | 108     | 106            |
| Former Soviet Union - 12 | 4       | 11      | 3       | 31      | 11      | 25             |
| Middle East              | 1       | 0       | 0       | 0       | 5       | C              |
| North Africa             | 31      | 15      | 9       | 3       | 22      | 12             |
| Sub-Saharan Africa       | 31      | 24      | 39      | 23      | 50      | 40             |
| East Asia                | 243     | 350     | 479     | 301     | 275     | 325            |
| South Asia               | 31      | 25      | 19      | 21      | 30      | 20             |
| Oceania                  | 0       | 0       | 0       | 0       | 0       | C              |
|                          | 2,077   | 2,189   | 2,398   | 2,121   | 2,356   | 2,383          |
| Production               | 2,077   | 2,109   | 2,390   | 2,121   | 2,330   | 2,363          |
| North America            | 4,808   | 4,240   | 4,525   | 4,354   | 5,027   | 5,560          |
| South America            | 1,478   | 2,373   | 1,736   | 1,810   | 1,680   | 1,915          |
| European Union - 28      | 7,524   | 8,044   | 8,058   | 7,792   | 7,776   | 8,100          |
| Other Europe             | 421     | 502     | 426     | 293     | 436     | 432            |
| Former Soviet Union - 12 | 5,768   | 5,990   | 6,679   | 5,822   | 5,570   | 6,126          |
| Middle East              | 250     | 225     | 250     | 230     | 230     | 240            |
| North Africa             | 152     | 125     | 145     | 173     | 150     | 145            |
| Sub-Saharan Africa       | 38      | 56      | 23      | 33      | 16      | 30             |
| East Asia                | 351     | 526     | 551     | 576     | 626     | 626            |
| South Asia               | 0       | 0       | 0       | 0       | 0       | 020            |
| Oceania                  | 1,329   | 2,309   |         | 913     | 968     |                |
| <del>-</del>             |         |         | 1,262   |         |         | 1,183          |
| Total                    | 22,119  | 24,390  | 23,655  | 21,996  | 22,479  | 24,357         |
| Domestic Consumption     | 4.540   | 4.506   | 4 502   | 4.664   | 4.605   | F 0.47         |
| North America            | 4,510   | 4,586   | 4,593   | 4,664   | 4,685   | 5,047          |
| South America            | 1,453   | 2,269   | 1,859   | 1,796   | 1,661   | 1,855          |
| European Union - 28      | 7,400   | 7,950   | 7,900   | 7,920   | 7,650   | 7,830          |
| Other Europe             | 487     | 514     | 519     | 454     | 521     | 510            |
| Former Soviet Union - 12 | 5,802   | 5,929   | 6,620   | 5,846   | 5,331   | 5,801          |
| Middle East              | 240     | 240     | 240     | 230     | 240     | 240            |
| North Africa             | 183     | 151     | 152     | 176     | 172     | 160            |
| Sub-Saharan Africa       | 72      | 67      | 66      | 65      | 65      | 70             |
| East Asia                | 571     | 784     | 940     | 951     | 926     | 975            |
| South Asia               | 31      | 25      | 19      | 21      | 30      | 20             |
| Oceania                  | 1,054   | 1,540   | 935     | 728     | 730     | 883            |
| Total                    | 21,803  | 24,055  | 23,843  | 22,851  | 22,011  | 23,391         |
| Ending Stocks            |         |         |         |         |         |                |
| North America            | 1,775   | 1,437   | 1,383   | 969     | 1,211   | 1,710          |
| South America            | 140     | 240     | 122     | 130     | 149     | 209            |
| European Union - 28      | 690     | 637     | 613     | 393     | 324     | 409            |
| Other Europe             | 35      | 82      | 62      | 50      | 51      | 58             |
| Former Soviet Union - 12 | 298     | 316     | 330     | 177     | 338     | 459            |
| Middle East              | 21      | 6       | 16      | 16      | 11      | 11             |
| North Africa             | 1       | 1       | 3       | 3       | 3       | C              |
| Sub-Saharan Africa       | 15      | 28      | 24      | 15      | 16      | 16             |
| East Asia                | 62      | 154     | 244     | 170     | 145     | 121            |
| South Asia               | 0       | 0       | 0       | 0       | 0       | (              |
| Oceania                  | 143     | 422     | 199     | 144     | 132     | 182            |
| Total                    | 3,180   | 3,323   | 2,996   | 2,067   | 2,380   | 3,175          |

World Rye Trade
October/September Year, Thousand Metric Tons

|                | 2015/16 | 2016/17 | 2017/18 | 2018/19 | 2019/20 | 2020/21<br>Mav |
|----------------|---------|---------|---------|---------|---------|----------------|
|                |         |         |         |         |         |                |
| TY Exports     |         |         |         |         |         |                |
| Albania        | 0       | 0       | 0       | 0       | 0       | C              |
| Canada         | 112     | 132     | 227     | 152     | 130     | 180            |
| European Union | 160     | 139     | 92      | 187     | 200     | 150            |
| Russia         | 23      | 29      | 152     | 178     | 25      | 75             |
| Ukraine        | 21      | 14      | 38      | 42      | 30      | 50             |
| Others         | 24      | 9       | 1       | 1       | 0       | C              |
| Subtotal       | 340     | 323     | 510     | 560     | 385     | 455            |
| United States  | 6       | 4       | 4       | 4       | 5       | 5              |
| World Total    | 346     | 327     | 514     | 564     | 390     | 460            |
| TY Imports     |         |         |         |         |         |                |
| Belarus        | 0       | 3       | 28      | 9       | 10      | 10             |
| Canada         | 0       | 0       | 2       | 2       | 2       | 2              |
| European Union | 39      | 16      | 137     | 221     | 25      | 25             |
| Israel         | 12      | 4       | 21      | 17      | 20      | 20             |
| Japan          | 16      | 24      | 21      | 23      | 20      | 20             |
| Korea, South   | 5       | 4       | 3       | 3       | 4       | 5              |
| Norway         | 2       | 4       | 5       | 19      | 5       | 5              |
| Others         | 29      | 9       | 3       | 5       | 5       | 3              |
| Subtotal       | 103     | 64      | 220     | 299     | 91      | 90             |
| Unaccounted    | 26      | 91      | -30     | -29     | 49      | 110            |
| United States  | 217     | 172     | 324     | 294     | 250     | 260            |
| World Total    | 346     | 327     | 514     | 564     | 390     | 460            |

#### World Rye Production, Consumption, and Stocks Local Marketing Years, Thousand Metric Tons

|                  | 2015/16 | 2016/17 | 2017/18 | 2018/19 | 2019/20 | 2020/21<br>May |
|------------------|---------|---------|---------|---------|---------|----------------|
|                  |         |         |         |         |         | Max            |
| roduction        |         |         |         |         |         |                |
| Argentina        | 61      | 79      | 86      | 87      | 120     | 10             |
| Belarus          | 753     | 651     | 670     | 503     | 650     | 55             |
| Canada           | 226     | 436     | 342     | 236     | 333     | 37             |
| European Union   | 7,833   | 7,440   | 7,405   | 6,218   | 8,409   | 8,55           |
| Russia           | 2,084   | 2,538   | 2,540   | 1,914   | 1,424   | 2,00           |
| Turkey           | 330     | 300     | 320     | 320     | 320     | 32             |
| Ukraine          | 394     | 394     | 510     | 396     | 339     | 45             |
| Others           | 186     | 155     | 176     | 122     | 162     | 16             |
| Subtotal         | 11,867  | 11,993  | 12,049  | 9,796   | 11,757  | 12,50          |
| United States    | 295     | 339     | 260     | 214     | 270     | 27             |
| World Total      | 12,162  | 12,332  | 12,309  | 10,010  | 12,027  | 12,77          |
| otal Consumption |         |         |         |         |         |                |
| Argentina        | 61      | 79      | 86      | 87      | 120     | 10             |
| Australia        | 30      | 29      | 30      | 30      | 30      | 3              |
| Belarus          | 800     | 700     | 665     | 550     | 660     | 55             |
| Canada           | 119     | 180     | 199     | 142     | 170     | 16             |
| European Union   | 7,900   | 7,600   | 7,700   | 6,500   | 8,000   | 8,35           |
| Kazakhstan       | 37      | 33      | 35      | 35      | 27      | 2              |
| Norway           | 67      | 26      | 54      | 27      | 55      | 5              |
| Russia           | 2,150   | 2,400   | 2,500   | 1,750   | 1,450   | 1,75           |
| Turkey           | 330     | 300     | 320     | 320     | 320     | 32             |
| Ukraine          | 420     | 380     | 480     | 330     | 305     | 38             |
| Others           | 91      | 100     | 105     | 105     | 107     | 10             |
| Subtotal         | 12,023  | 11,852  | 12,208  | 9,900   | 11,248  | 11,95          |
| United States    | 515     | 496     | 483     | 518     | 566     | 51             |
| World Total      | 12,538  | 12,348  | 12,691  | 10,418  | 11,814  | 12,47          |
| nding Stocks     |         |         |         |         |         |                |
| Belarus          | 99      | 41      | 61      | 35      | 35      | 4              |
| Canada           | 51      | 165     | 116     | 68      | 93      | 12             |
| European Union   | 1,209   | 989     | 674     | 495     | 729     | 80             |
| Japan            | 2       | 1       | 1       | 1       | 1       |                |
| Russia           | 158     | 291     | 260     | 141     | 90      | 26             |
| Turkey           | 14      | 14      | 14      | 14      | 14      | 1              |
| Ukraine          | 75      | 77      | 69      | 49      | 54      | 7              |
| Others           | 4       | 12      | 16      | 4       | 0       |                |
| Subtotal         | 1,612   | 1,590   | 1,211   | 807     | 1,016   | 1,32           |
| United States    | 12      | 18      | 15      | 11      | 15      | 1              |
| World Total      | 1,624   | 1,608   | 1,226   | 818     | 1,031   | 1,33           |

# Regional Rye Imports, Production, Consumption, and Stocks Thousand Metric Tons

|                          | 2015/16 | 2016/17 | 2017/18 | 2018/19 | 2019/20 | May<br>2020/21 |
|--------------------------|---------|---------|---------|---------|---------|----------------|
| TY Imports               |         |         |         |         |         |                |
| North America            | 217     | 172     | 326     | 296     | 252     | 262            |
| South America            | 0       | 0       | 0       | 0       | 0       | 0              |
| European Union - 28      | 39      | 16      | 137     | 221     | 25      | 25             |
| Other Europe             | 7       | 9       | 8       | 22      | 9       | 8              |
| Former Soviet Union - 12 | 24      | 7       | 28      | 11      | 11      | 10             |
| Middle East              | 12      | 4       | 21      | 17      | 20      | 20             |
| Sub-Saharan Africa       | 0       | 0       | 0       | 0       | 0       | 0              |
| East Asia                | 21      | 28      | 24      | 26      | 24      | 25             |
| Oceania                  | 0       | 0       | 0       | 0       | 0       | 0              |
| –<br>Total               | 320     | 236     | 544     |         | 341     | 350            |
| Production               | 520     | 250     | 344     | 3,3     | 341     | 330            |
| North America            | 521     | 775     | 602     | 450     | 603     | 640            |
| South America            | 69      | 91      | 97      | 100     | 134     | 115            |
| European Union - 28      | 7,833   | 7,440   | 7,405   | 6,218   | 8,409   | 8,550          |
| Other Europe             | 108     | 70      | 93      | 53      | 92      | 92             |
| Former Soviet Union - 12 | 3,268   | 3,624   | 3,759   | 2,836   | 2,436   | 3,028          |
| Middle East              | 330     | 300     | 320     | 320     | 320     | 320            |
| Sub-Saharan Africa       | 3       | 3       | 3       | 3       | 3       | 320            |
| East Asia                | 0       | 0       | 0       | 0       | 0       | 0              |
| Oceania                  | 30      | 29      | 30      | 30      | 30      | 30             |
| -                        |         |         |         |         |         |                |
| Total                    | 12,162  | 12,332  | 12,309  | 10,010  | 12,027  | 12,778         |
| Domestic Consumption     |         |         |         |         |         |                |
| North America            | 634     | 676     | 682     | 660     | 736     | 679            |
| South America            | 69      | 91      | 97      | 100     | 134     | 115            |
| European Union - 28      | 7,900   | 7,600   | 7,700   | 6,500   | 8,000   | 8,350          |
| Other Europe             | 113     | 78      | 100     | 73      | 101     | 100            |
| Former Soviet Union - 12 | 3,407   | 3,513   | 3,680   | 2,665   | 2,442   | 2,712          |
| Middle East              | 342     | 304     | 341     | 337     | 340     | 340            |
| Sub-Saharan Africa       | 3       | 3       | 3       | 3       | 3       | 3              |
| East Asia                | 22      | 29      | 24      | 26      | 24      | 25             |
| Oceania                  | 30      | 29      | 30      | 30      | 30      | 30             |
| Total                    | 12,520  | 12,323  | 12,657  | 10,394  | 11,810  | 12,354         |
| Ending Stocks            |         |         |         |         |         |                |
| North America            | 63      | 183     | 131     | 79      | 108     | 140            |
| South America            | 0       | 0       | 0       | 0       | 0       | 0              |
| European Union - 28      | 1,209   | 989     | 674     | 495     | 729     | 804            |
| Other Europe             | 0       | 0       | 0       | 0       | 0       | 0              |
| Former Soviet Union - 12 | 336     | 421     | 406     | 229     | 179     | 380            |
| Middle East              | 14      | 14      | 14      | 14      | 14      | 14             |
| Sub-Saharan Africa       | 0       | 0       | 0       | 0       | 0       | 0              |
| East Asia                | 2       | 1       | 1       | 1       | 1       | 1              |
| Oceania                  | 0       | 0       | 0       | 0       | 0       | 0              |
|                          | 1,624   | 1,608   | 1,226   | 818     | 1,031   | 1,339          |